Work Instructions for Ecommerce Site

What is going to be covered:

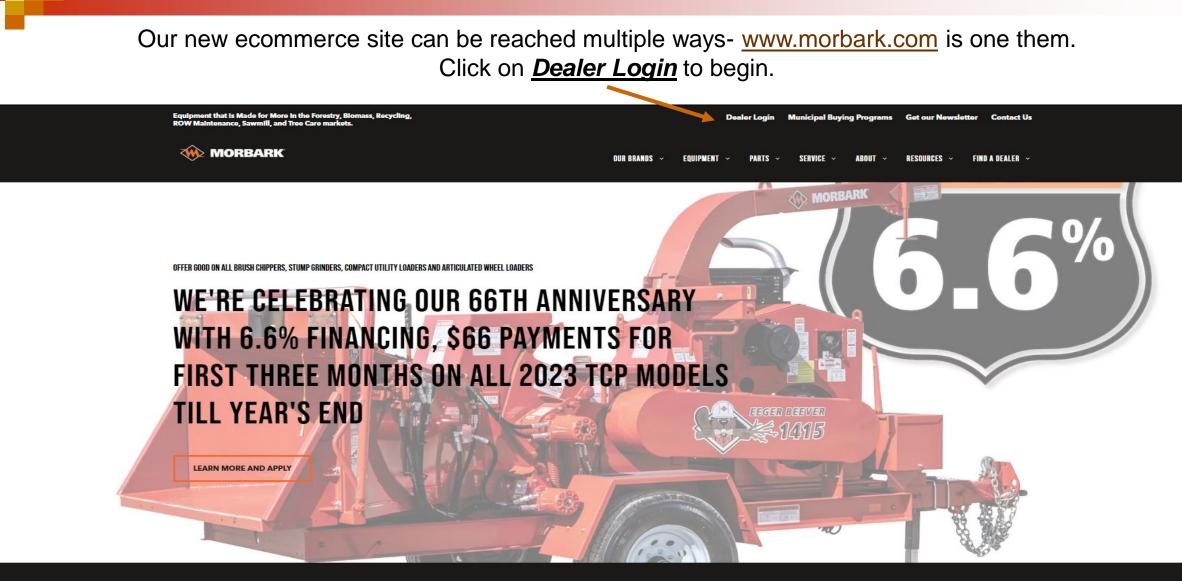
1. Login and Requests......4-7 2. Home Page Navigation......8-9 3. Accessing Manuals.....10-13 4. Shop for Parts......14-24 Receipt of Goods......57-61 a. Registration......62-69 b. Preliminary Review Form......70 C. Warranty Claim.....71-76 d. 11.Contact Us. .77-81 13.Cheat Sheets..... .84-89



New Site goes live January 1, 2024







View Our Brands

Select a brand to view our products





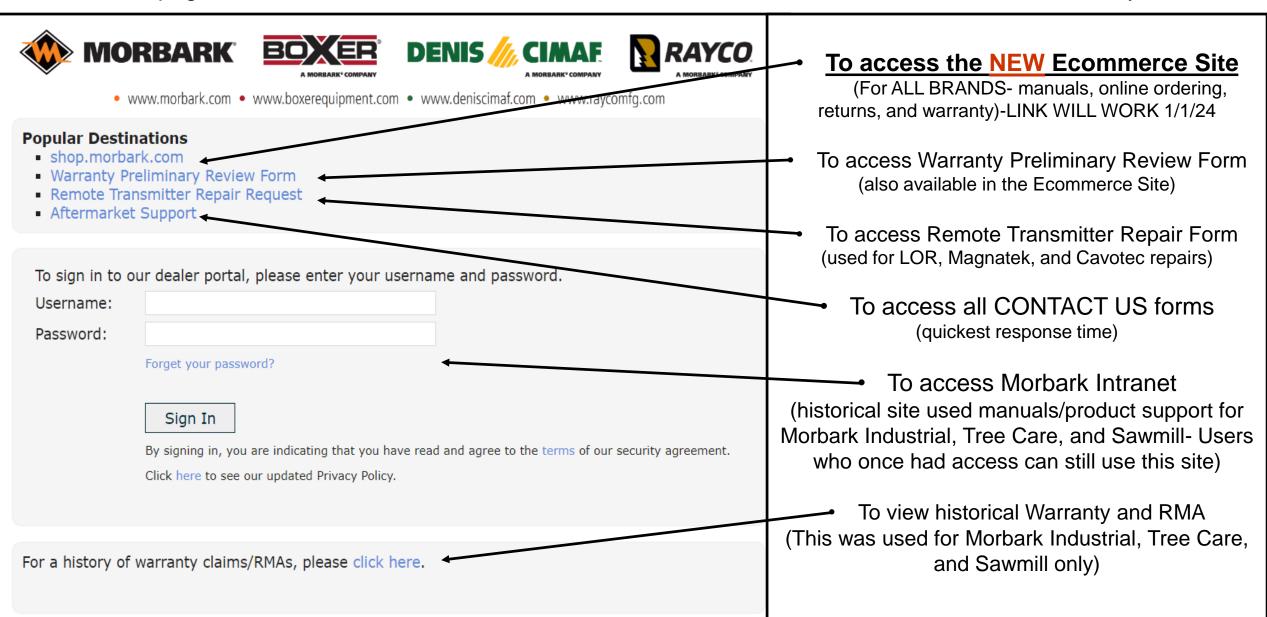








This page has a lot of information beneficial to all Dealers and Customers- lets break it down for you.



Login and Requests



Search for Part Number, Part Description

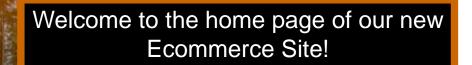


Home Shop for Parts

MADE FOR MORE.

Innovating and manufacturing durable, high-performance equipment for more than 60 years. Morbark's family of companies and equipment helps customers process and convert waste wood and other organic materials into profitable end products.





Shop.morbark.com

If you have been given a login already please click <u>LOGIN</u> at the top of the page.

If you are in need of a login please click <u>CREATE ONE</u> to begin.

Don't have an account? Create one for the best experience and lowest prices.









Create a Login

When you click on Create One- you will be taken to this

screen.-

Please fill out all required fields and click Submit registration

Please be very specific with your Company Name and please remember to check all the divisions/ brands you need access to (select Rayco if you need Denis Cimaf or Boxer access)

We would appreciate in the Notes section if you could define your job title within your company and whether you are needing visual access (allows viewing information with no ordering capabilities) or full online ordering access (which might need approval from your Store Manager).

Make sure you keep record of the password you create as it is your permanent password.



First name*	Last name*	
Email / User name*	Password*	@ Hic
Phone*	Company name*	
• (201) 555-0123		
This value is required. Customer account	Select division(s)*	
	Select division(s)	-
Street*	City *	
Street	City	
Country*	State*	
USA	✓ Select State	•
Zip code*		
Zip code (mandatory for US & Canada)		
Notes		
I agree to Terms of Service and Privacy Policy		

Example 1. first login email

After a login submission is completed it will be sent in to be reviewed and completed. At this point you will see an email as shown in example 1.

If approved you will receive a 2nd email as shown in example 2. (if access was needed for multiple brands you will receive 1 for Morbark brands and 1 for Rayco brands-only need to use 1 for entry to site)

By clicking on the <u>eStore</u> link you will be taken to the login screen automatically where you will enter your email/username and the password you chose at time of registration From: shop@morbark.com
Sent: Friday, December 15, 2023 12:51 PM
To: subject: Successful Registration to Morbark, LLC



Shop for Parts

Congratulation! You have successfully registered at Morbark, LLC.

Best Regards, Your Morbark, LLC eStore Team

Example 2. second login email



Shop for Parts

Dear Customer,

You have now been approved to access the eStore for Morbark, LLC.

Please log into the estore with your registered email ID and password, and enjoy the ease of online shopping.

Best Regards, Your Morbark, LLC eStore Team









Every time you login the next screen will be populated, as shown in Example 1.

You will then receive an email, as shown in example 2. Please use the provided code to continue the login process

After all this you are now ready to use the system !!!!!!

Example 2. Verification Code Email

From: Morbark Login <<u>login@morbark.com</u>>

DENIS

Sent: Friday, December 15, 2023 12:56 PM

To:

Subject: Your one-time login code from Morbark

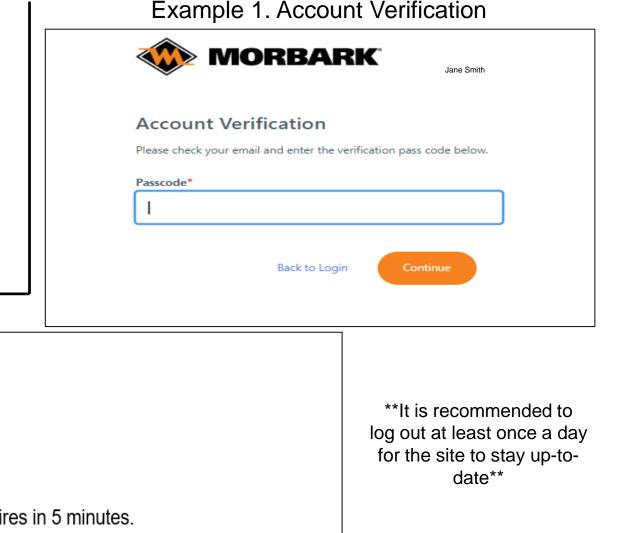
Your login request Morbark's eShop

12345 is your one-time code to log in to your account. Your code expires in 5 minutes.

This email was intended for _Jane Smith jane.smith@morbark.com _____Please do not share this code with anyone. We will never call you or send you emails requesting your code or your password.







MORBA

Home Page Navigation

Jane Smith

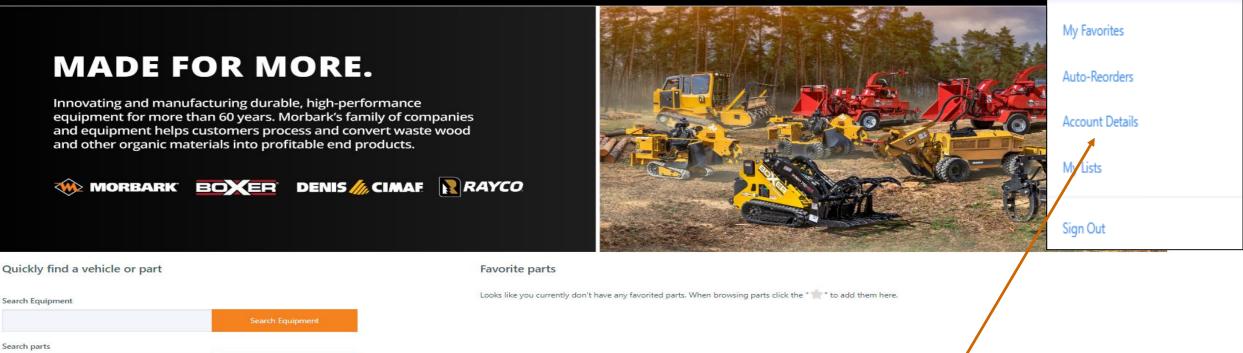


Know your part number? Start a Quick Order

Quickly Find an Order

Search for Part Number, Part Description or Equipment

Home Quick Order Shop for Parts Equipment Order History ✔



Welcome to the home page of a registered user. We will be going through most of the options on this home screen but lets start with your user drop down. Click on the drop down arrow next to your name, the drop down box will populate like above. My favorites will show all items you add to your favorites, Auto-Reorders can also be created and shown there, and lists is also something created by the user. Lets click on account details to understand your account.

Account Details



Search for Part Number, Part Description or Equipment

Order History V

Jane Smith 🛛 🗙 🌲

Show MSRP 💿 1 🍹

Home > Account Details

Home

Account Details

Quick Order

Shop for Parts Equipment

Account Settings

First name Jane
Last name Smith
Email / User name Jane.smith@morbark.com
Phone +19898662381

Change Password

Profile Settings

Select Division		Preferred Customer		
Morbark, LLC	-	01234567- Jane Smith Mulching	•	
Default Billing Address		Default Shipping Address		
01234567- Jane Smith Mulching	•	01234567- Jane Smith Mulching	•	Q Searc
8507 S WINN RD WINN , MI 48896 US		8507 S WINN RD WINN , MI 48896 US		
Preferred Language				
English	•			

This is all the information in regards to your account which is created during the approval of your login registration.

If you need any assistance with updating or understanding any of these fields please work with your support team at Morbark or its affiliated companies.

aftermarketsupport@morbark.com









Accessing Manuals



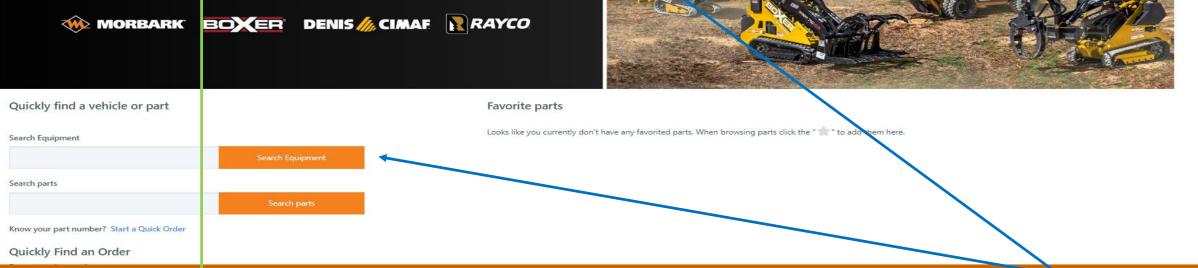
Search for Part Number, Part Description or Equipment

Home Quick Order Shop for Parts Equipment Order History ✔



Innovating and manufacturing durable, high-performance equipment for more than 60 years. Morbark's family of companies and equipment helps customers process and convert waste wood and other organic materials into profitable end products.

MADE FOR MORE.



We are now going to discuss ACCESSING MANUALS which can be started by using one of the search bars or by clicking on the Equipment tab.

Accessing Manuals via Equipment tab MORBARK Search for Part Number, Part Description or Equipment



Jane Smith 🛛 🗙 💄

Home	Quick Order	Shop for Parts	Equipment	Order History 🗸	Show MSRP 🔵	1)
Home >	Equipment					

Equipment

Enter a model or serial number

Model or serial number



Ouick Links

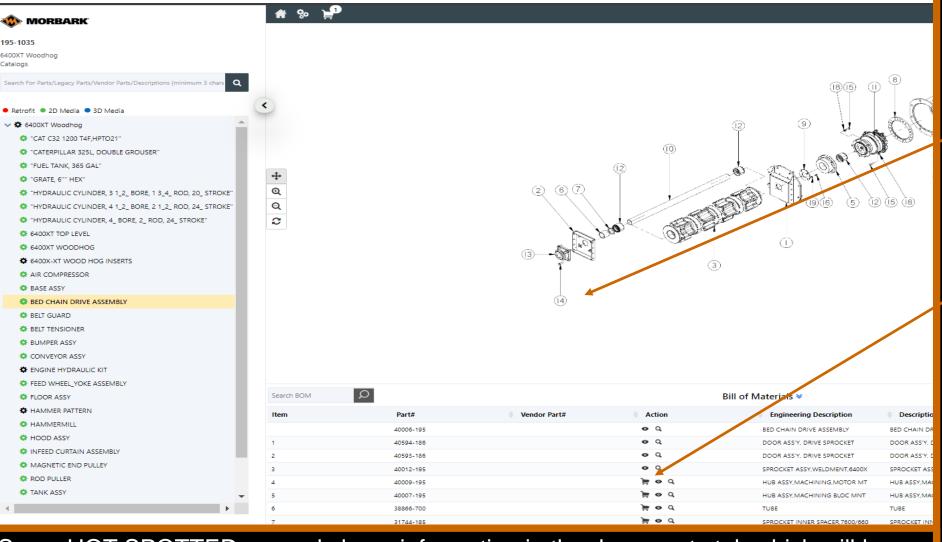


MORBARK MORBARK Model 6400XT Woodhog Model 6400XT Woodhog Serial # 195-1037 Serial # 195-1103

Results

Type your model or serial number into the search bar or browse the listed machines. Once you find the machine click on the manual- will either be the HOT SPOTTED manual or the DOCUMENTS ONLY manual.

Viewing a Hot Spotted Manual



Some HOT SPOTTED manuals have information in the documents tab which will be on the home page of the manual- in top right corner- click on the 🕞 icon

Some manuals will provide this type of breakdown which allows you to easily view breakdowns and select parts right from this screen to add to the shopping cart.

You can click on the assigned number to view part information or by clicking on the item in the list below.

 If a part shows a shopping cart symbol, you are able to add to the shopping cart. If it does not this part is most likely non orderable.

Any questions please work with the division/brand's parts specialists via the CONTACT US link.

Viewing a Documents Only Manual

WORBARK Search for Part Number	Part Description or Equipment	Jane Smith 🛛 🖌 🌲
Home Quick Order Shop for Parts Equipment Order Histor	y ∨	Show MSRP 🌑 🛛 1 🃜
Home > Equipment > Technical Documentation		
Technical Documentation		
Product Information		0
Model 200 Serial # 0001	Part Manuals: 0001.pdf	

Viewing a DOCUMENTS ONLY manual will look like the above- click on the link and this will open a PDF link within your browser with the manual information. With the PDF open you can log the parts you need into a QUICK ORDER or by adding individually into the shopping cart. (explained in future slides)

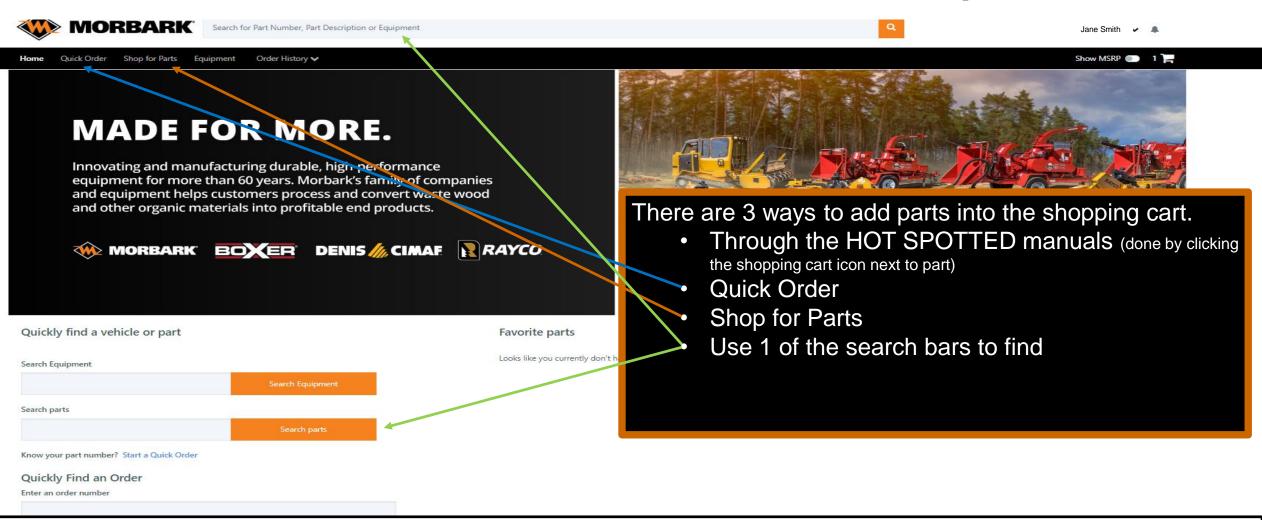


DENIS ///





Shop for Parts



NOTE: All Rayco part numbers have to have a RY at the end (example: 2933T=2933TRY) All Boxer part numbers will need to have M-RY (example: M29834-703=M29834-703RY) All Denis Cimaf part numbers will need to have D-RY and may have a space (example: D102 042= D102 042RY) Some Morbark assembly numbers will need an S added (example: 40789-850= 40789-850S)

Quick Order parts

nome	Quick Office	Shop for Parts	equipment		
Home >	Quick Order				
	Ir Quick e select a Divisio				
Cho	ose Product Bran	d		•	

By clicking Quick Order at the top of the screen it will populate this page.

If you are supporting multiple machine brands you will first Select a Division

If you are supporting only 1 machine brand continue to the next slide

Bulk Upload Parts

#1	Part Number	Quantity	Part to be added to cart	Description	Results	Action
1	Enter part number	Qty				0
2	Enter part number	Qty				0
3	Enter part number	Qty				0
4	Enter part number	Qty				0
5	Enter part number	Qty				0



Clear All





Quick Order parts

Home Quick Order Shop for Parts Equipment Order History 🗸

Show MSRP 💿 1 🚔

Home > Quick Order

Your Quick Order

Input the part number and quantity into the below sheet.

Choose Product Brand	
----------------------	--

Clear All

Θ

📜 Add to cart

Bulk Upload Parts

#ক	Part Number	Quantity	Part to be added to cart	Description	Results	Action
1	39233-813	18 ea	39233-813	KNIVES MODEL 14, 15, 18	Exact Match	0
2	26452-800	1			Not found	0

Line 1- populated the part to be added, description, and results. As you can see line 1 is an exact match ready to be added to cart. (If the part has been replaced it will note it in the Part to be Added section) Line 2- only populated RESULTS which this part was not found. (double check for inaccurate imputation and then if the results are still NOT FOUND- work with Division/Brand's parts specialist via CONTACT US link)

Once all lines are an Exact Match in Results click ADD TO CART









Shop for Parts



Search for Part Number, Part Description or Equipment

Home Quick Order Shop for Parts Equipment Order History V

Home > Shop for Parts

Shop for Parts



Morbark, LLC



Rayco Manufacturing, Inc If you are a dual branded user this is the home page for SHOP FOR PARTS.

Select the brand you are shopping for.

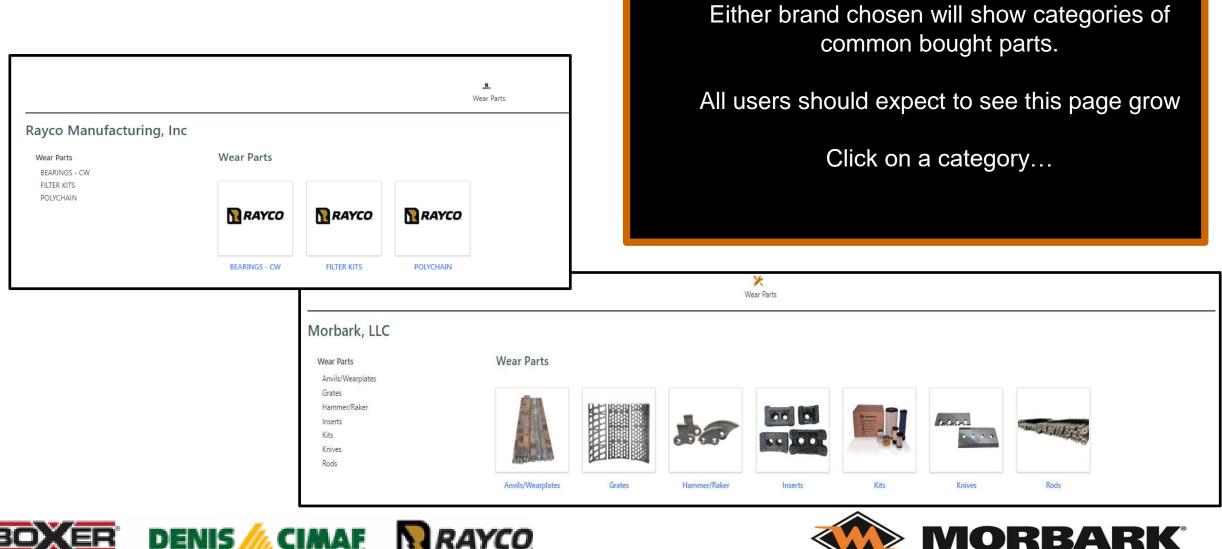








Shop for Parts









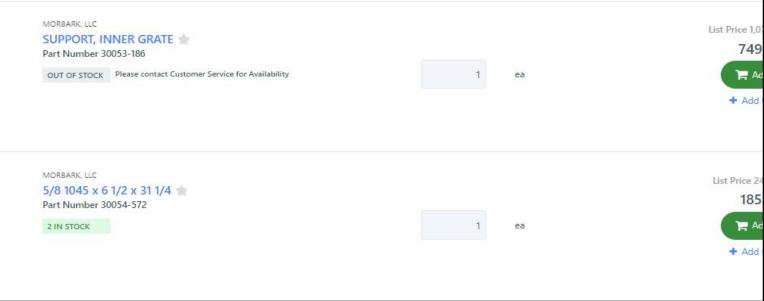
Shop for Parts- Morbark



Selecting Morbark branded partsthen selecting Anvils- the page will then ask for you to pick between INDUSTRIAL and TCP as shown in Example 1.

Either option you pick will list:

- Part Options (shown on the right)
- Model Options (shown above)









Shop for Parts- Rayco Manufacturing

			Example 1.			💄 Wear Parts
BEARINGS - CW			Rayco Manufacturing, Inc			
Filters Expand All Collapse All	7 Results	Sort By	Wear Parts BEARINGS - CW FILTER KITS	Wear Parts		
 MODEL CB260 (1) CB260RX (1) CB275HS (1) 	🚸 MORBARK	RAYCO MANUFACTURING, INC "BEARING-PB 3-7/16""" Part Number 38217RY This part is no longer available. Please contact customer service for replacemer	POLYCHAIN	RAYCO	RAYCO	RAYCO
CB360 (1) CB360RX (1) View More	Compare			BEARINGS - CW	FILTER KITS	POLYCHAIN
Selecting Rayco Manufact group- then Bearings as Example 1.		RAYCO MANUFACTURING, INC BEARING-PB 1-3/16 CW MWF 🚖 Part Number 640000RY 48 IN STOCK	1 ea	à		150.59 USD Add to cart Add to list
The page will sho Part Options (shown or Model Options (show	n the right)	RAYCO MANUFACTURING, INC BEARING-PB 2-3/16 Part Number 714604RY This part has been replaced with 45220RY				







Shop for Parts- Search Bars



Search for Part Number, Part Description or Equipment

BOXER DENIS // CIMAF

Show MSRP

Home Quick Order Shop for Parts Equipment Order History V

MORBARK



When on the home page you can use either search bar (highlighted in green) to search for parts. Typing in a description or a part number will lead you to a list of parts.

In the next slides we will show you what is important to note when looking at parts for order.

onlact Us Find a Dealer Account Details Auto-Reorders Privacy Policy Terms of Service Documents Analytics Admin Update Cookie Consent Copyright © 2023 GenAlpha Technologies, LLC. All rights reserved 2023.12.0-RELEASE







RAYCO

Favorite parts

Looks like you currently don't l

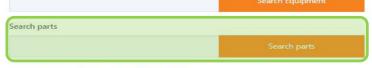


MADE FOR MORE.

Innovating and manufacturing durable, high-performance

and other organic materials into profitable end products.

equipment for more than 60 years. Morbark's family of companies and equipment helps customers process and convert waste wood



Know your part number? Start a Quick Order

Quickly find a vehicle or part

Quickly Find an Order

Enter an order number

Search Equipment

Shop for Parts- Search Bar

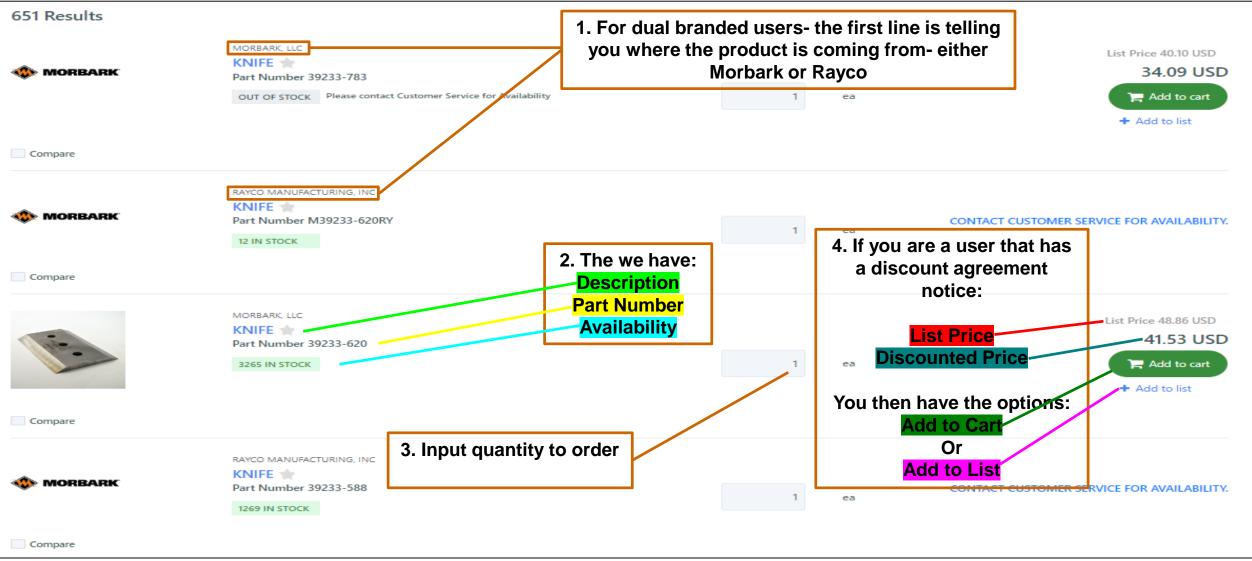
WORBARK Search for Part N	lumber, Part Description or Equipment			Q	Jane Smith 🛛 💙 🔺
Home Quick Order Shop for Parts Equipment Orde	er History 🗸				Show MSRP 💿 1 🏣
Home > Search results for "Knife"					
Your search results for "Knife"					
Filters Expand All Collapse All	651 Results				
 MODEL 30/36 (1) 30/36A (1) 40/36 (1) View More 	🚸 MORBARK	MORBARK, LLC KNIFE Part Number 39233-783 OUT OF STOCK Please contact Customer Service for Availability	1	ea	List Price 40.10 USD 34.09 USD R Add to cart Add to list
	Compare				
After typing in "Knife" into one of the search	Compare	RAYCO MANUFACTURING, INC KNIFE A Part Number M39233-620RY 12 IN STOCK	1	ea	CONTACT CUSTOMER SERVICE FOR AVAILABILITY.
bars this screen populated.	The second secon	MORBARK, LLC KNIFE A Part Number 39233-620 3265 IN STOCK	1	ea	List Price 48.86 USD 41.53 USD Add to cart
We are going to take a	Compare				+ Add to list
closer look at some of the information shown here	Compare	RAYCO MANUFACTURING, INC KNIFE Part Number 39233-588 1269 IN STOCK	1	ea	CONTACT CUSTOMER SERVICE FOR AVAILABILITY.
BOXER DENIS		RAYCO		М	ORBARK

MONTH AND CONTRACT

A MORE ANY COMPANY

A MOREAGE COMPANY

Shop for Parts- Search Bar

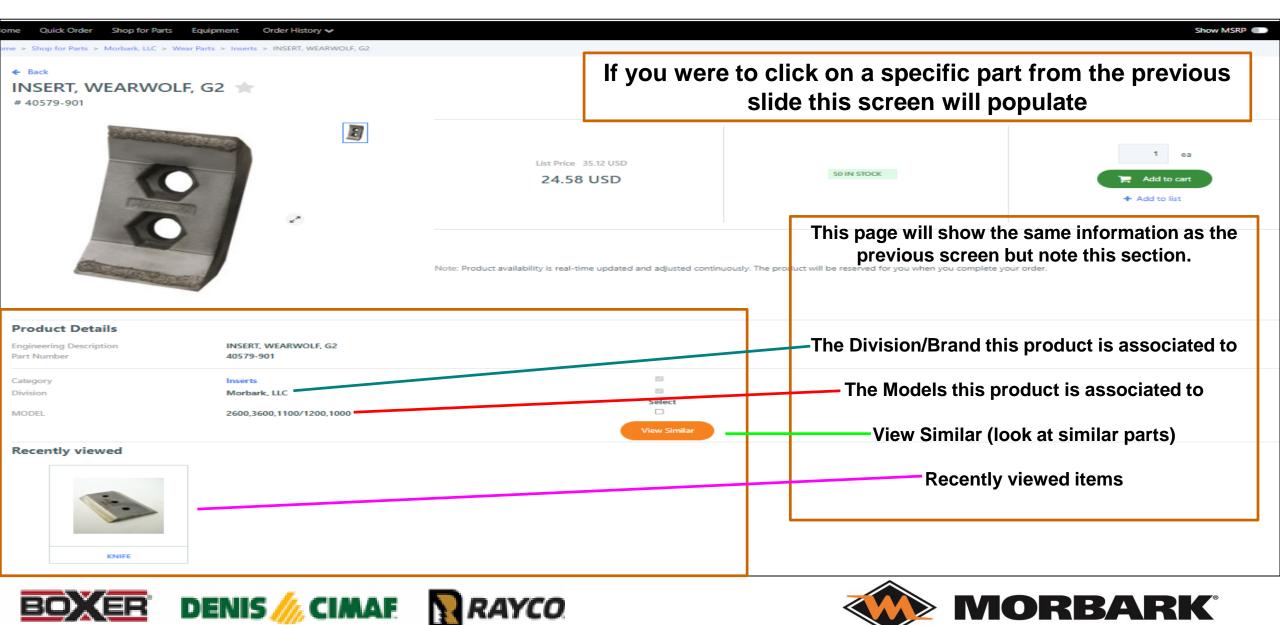






MORBARK

Shop for Parts- Search Bar



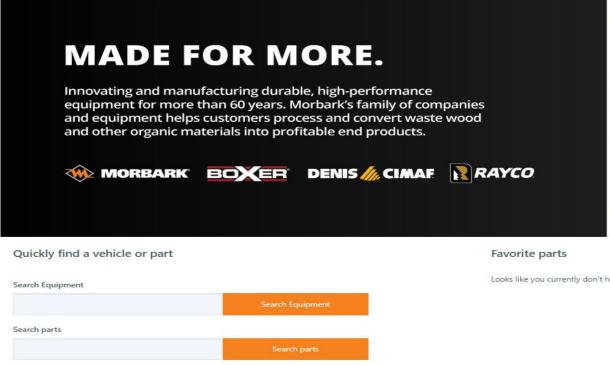
_ _ .

Shopping Cart



Search for Part Number, Part Description or Equipment

Home Quick Order Shop for Parts Equipment Order History V



As you have seen throughout these work instructions- the SHOPPING CART symbol is available.

Lets click into the shopping cart from the home page, which is located in the right hand corner under your username.

Contact Us Find a Dealer Account Details Auto-Reorders Privacy Policy Terms of Service Documents Analytics Admin Update Cookie Consent Copyright © 2023 GenAlpha Technologies, LLC. All rights reserved 2023.12.0-RELEASE



Know your part number? Start a Quick Order

Quickly Find an Order Enter an order number







Shopping Cart

Show MSRP 🕥 2 🚬

Home Quick Order Shop for Parts Equipment Order History 🗸

Home > Cart

Your Shopping Cart Empty Cart Continue Shopping Order Summary Add all items to list Item details Organization Quantity MSRP Dealer Price Subtotal Morbark, LLC 1 Items MORBARK, LLC List Price 69.13 USD 69.13 USD Morbark, LLC 58.76 USD 58.76 USD ea KNIVES MODEL 14, 15, 18 👚 Subtotal 58.76 USD **IORBARK** Part Number 39233-813 + Add to list 29562 IN STOCK Rayco Manufacturing, Inc 1 Items 723.31 USD Subtotal RAYCO MANUFACTURING, INC Rayco 723.31 USD 723.31 USD Θ ea KIT, C120 SERVICE FILTERS Manufacturing, Inc NORBARK Part Number 40161RY Add to list OUT OF STOCK Please contact Customer Service for Availability

This user is dual branded and has 1 item from Morbark and 1 item from Rayco in their shopping cart. The order summary has broken down the information based on Brand/ Division. All users should pay attention to that detail for precise ordering and shipping on any orders.

Morbark, LLC is located in Winn, Michigan and supports Morbark Industrial, Morbark TCP, and Morbark Sawmill product lines. Rayco Manufacturing Inc is located in Wooster, Ohio and supports Rayco Forestry, Rayco TCP, Boxer, and Denis Cimaf product lines.

Shopping Cart

Home Quick Order Shop for Parts Equipment Order History 🗸

Home > Cart

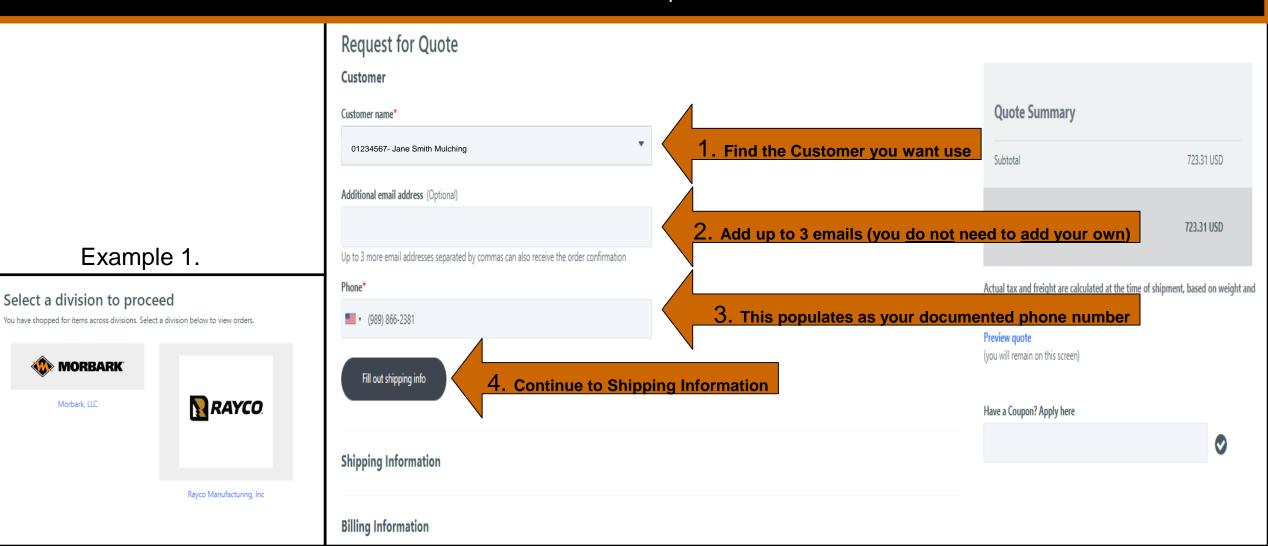
Your Shopping Cart Empty Cart Continue Shopping Order Summary Add all items to list Item details Organization Quantity MSRP Dealer Price Subtotal Morbark, LLC 1 Items MORBARK, LLC List Price 69.13 USD 69.13 USD Θ Morbark, LLC 58.76 USD 58.76 USD ea KNIVES MODEL 14, 15, 18 👚 Subtotal 58.76 USD NORBARK Part Number 39233-813 + Add to list 29562 IN STOCK Rayco Manufacturing, Inc 1 Items 723.31 USD Subtotal RAYCO MANUFACTURING, INC Θ Rayco 723.31 USD 723.31 USD ea KIT, C120 SERVICE FILTERS Manufacturing, Inc. MORBARK Part Number 40161RY + Add to list OUT OF STOCK Please contact Customer Service for Availability Secure checkout Create Quote

User also has the option to CREAT QUOTE or SECURE CHECKOUT.

Lets proceed with CREATE QUOTE as some of you are asked to supply to your direct customers before ordering.

Show MSRP 💽 2 冲

If you are a dual branded user you will be required to SELECT THE DIVISION (as shown in Example 1.) before continuing with Create Quote or Secure Checkout options. Then you will be taken to the submission page. There are 3 sections to fill out before submission- CUSTOMER, SHIPPING INFORMATION, and BILLING INFORMATION. Follow the steps listed below and continue until complete.



Shipping Information				0.4.5	
Recipient is different from order entry Ship to*				Quote Summary	
01234567- Jane Smith Mulching	•	5. Select	the address you want it to go to	Subtotal	723.31 USD
MORBARK WINN ONLINE PARTS TEAM 8507 S WINN RD WINN , MI 48896				Total	723.31 USD
US				Actual tax and freight are calculated at the	time of shipment, based on weight and
Shipment Terms*	Transport mode*	6. Select ho	w you want to pay for shipping and	how you want the produc	t shipped
Prepay and Add 🔹	UPS Ground Service 👻			ed in depth in Cheat Sheet	
Note:				Have a Coupon? Apply here	
Shipping and Broker information (Optional)				1 11 7	
		7. Add person	al shipping account # (only if you w	/ant us to charge your shi information you feel is n	
	Allowed up to 60 characters		If you want to guarantee 1 freight	charge select- SHIP COM	PLETE.
🗆 Ship Complete 🛛	🗆 Unit Down		If the machine is down please sele	ect- UNIT DOWN	
Fill out Billing Information	8. Continue to	Billing Information	In the Cheat Sheet section (at end Options and what each of these c		· · · •

SHIPPING TO A DIRECT CUSTOMER????

Please click the check box right below Shipping Information-And fill out the Name and Phone Number

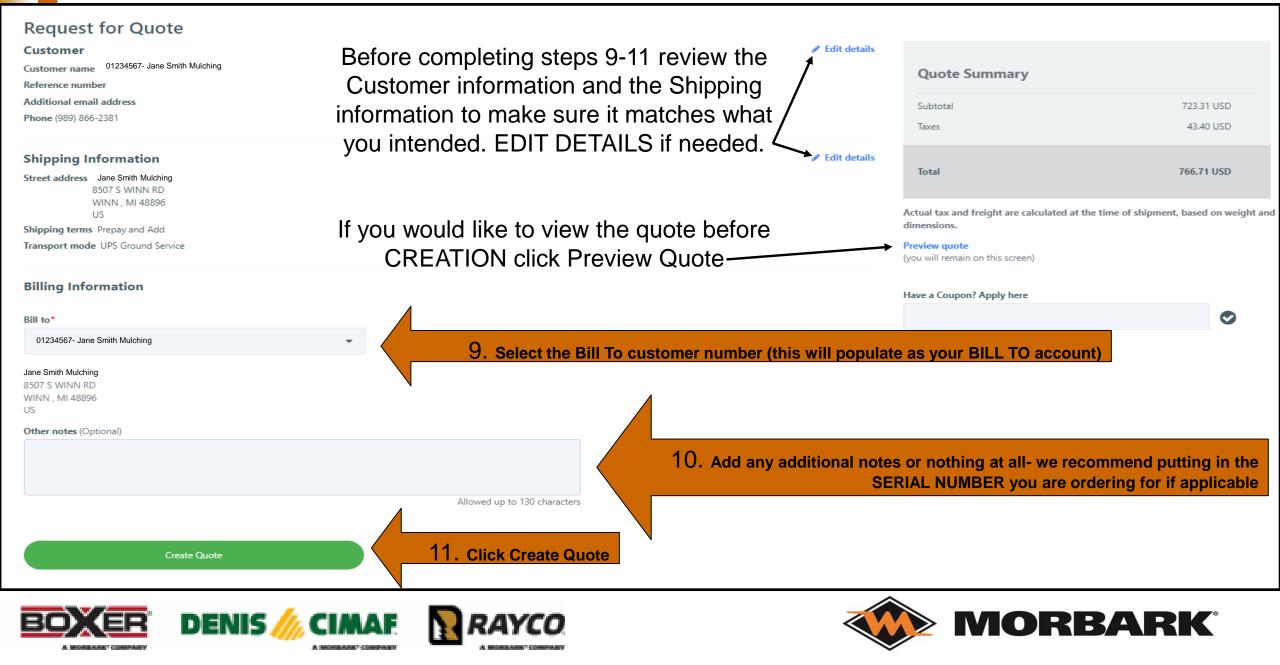
You will also need to override the address- that will be discussed On the next slide- then we will continue with STEP 9.

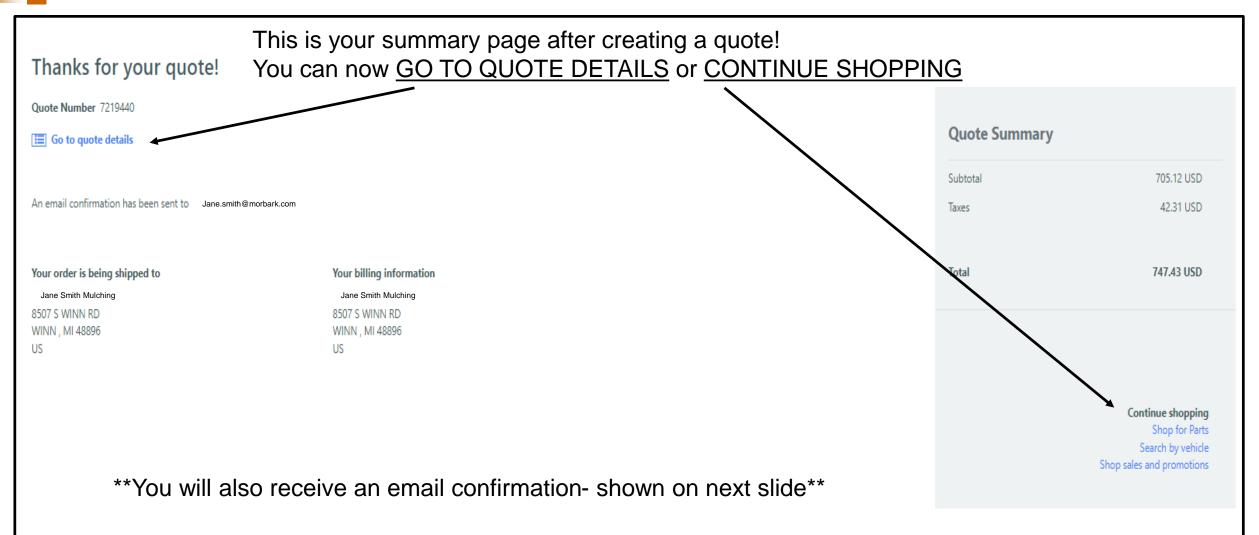
Shipping Information Recipient is different from order entry Recipient Name Recipient Phone (201) 555-0123

Create Quote-with end user being different than your facility

Shipping Information			
Recipient is different from order entry Recipient Name	Recipient Phone		
	• (201) 555-0123		You have selected to ship the order to a different facility that
Address name*	Address line 1*		YOU Have Selected to Ship the order to a different facility that YOU! OWN Shipping Information Recipient is different from order entry Recipient Name Recipient Phone
Add More Address			(201) 555-0123
City*	Zip code		Search for Customer or select ENTER NEW next to the SHIP TO drop down box
Country*	State *		
USA 👻	Select State 👻	Reset	Ship to*
Shipment Terms*	Transport mode*		01234567- Jane Smith Mulching
Prepay and Add 🔹	UPS Ground Service 🔹		
Note:			Fill out all required information in the screen shown to the
Shipping and Broker information (Optional)			left and then continue with STEP 9.
	Allowed up to 60 character	s	
		20	







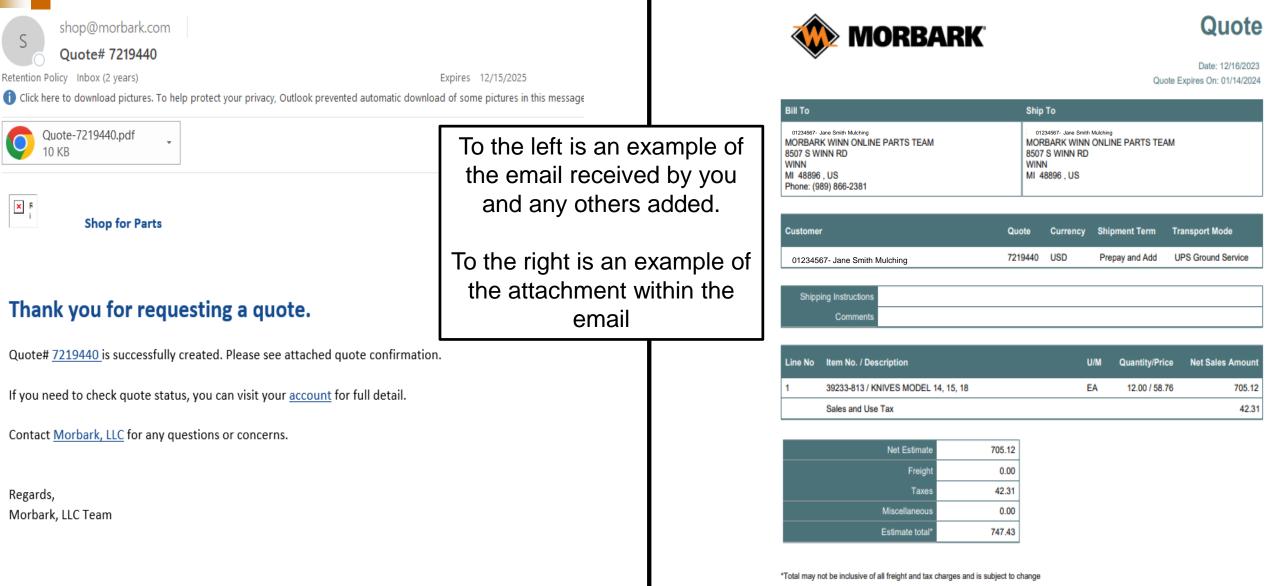








MORBARK

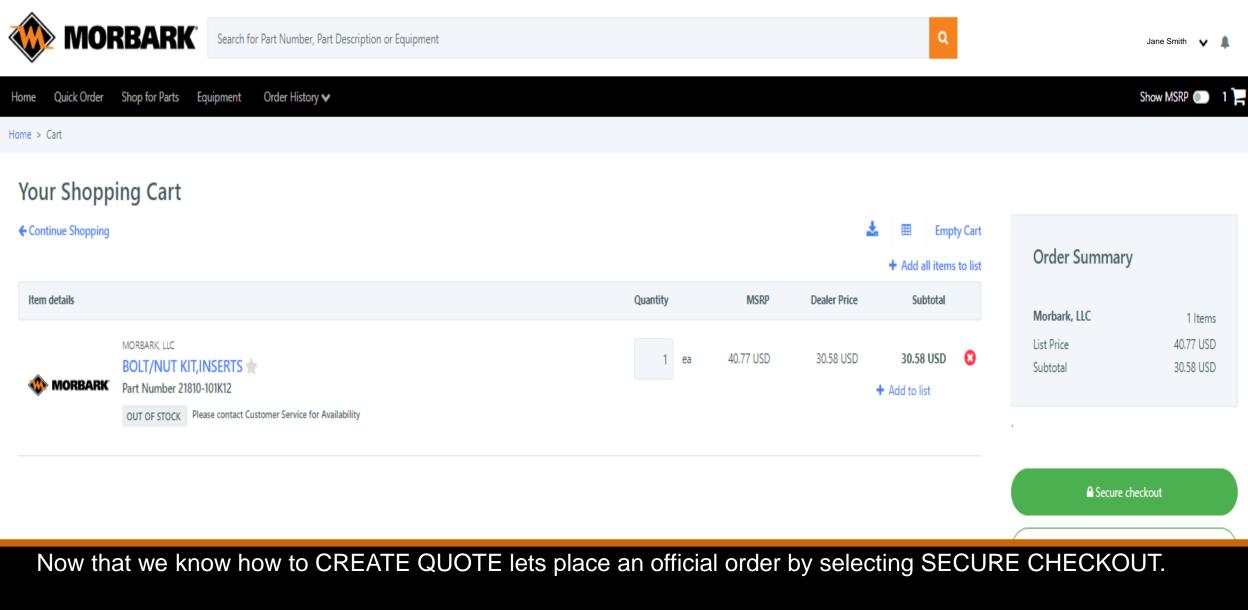








Shopping Cart-Secure Checkout



(we will cover how to convert a quote when going over ORDER HISTORY)

Secure Checkout

Begin Your Secure Checkout

hing	•
nal)	
common can also consider the order confi	innetie e
commas can also receive the order confi	rmauon

Shipping Information

Payment Method

One difference in creating a SECURE CHECKOUT (sales order) from creating a Quote is you must have a <u>PO</u> <u>number</u>. If you struggle with creating one- use the serial number of the machine you are ordering for! Continue by filling out shipping information which has no differences.

Secure Checkout

Begin Your Secure Checkout

Customer

Customer name 01234567- Jane Smith Mulching PO number Test #60

Reference number

Additional email address

Phone (989) 866-2381

Shipping Information

Street address Jane Smith Mulching 8507 S WINN RD WINN , MI 48896 US

Shipping terms Prepay and Add

Transport mode UPS Ground Service

Payment Method

My Account

Credit Card

Bill to*

01234567- Jane Smith Mulching

8507 S WINN RD WINN , MI 48896 US

Other notes (Optional)

🖉 Edit details

Order Summary

The only other difference SECURE CHECKOUT has from create quote is the **PAYMENT METHOD**. Users will see My Account as an option if they have terms associated with their account # or they will only see Credit Card. Please choose according to your internal policies as Morbark and Rayco will process accordingly.

If My Account is chosen- click Place Order and skip to slide 37

If Credit Card is chosen- click Continue to card details and continue to the next slide.

Allowed up to 130 characters
Continue to card details



Place Order







Secure Checkout

Example 1.	Card Transaction		
•		Cance	el
authorization			
Customer 01234567- Jane Smith Mulching	Transaction Amount 52.41	Currency Code USD	
Payment Method * Start here		Submit	
Example 2.	Card Transaction		
		Canc	cel
Card Interface			
Credit Card ★	Card Type \star American Express		
First Name * MORBARK WINN ONLINE PARTS	Last Name 🗙 TEAM	Address 8507 S WINN RD	
City WINN	Country United States of America	State Michigan	
Zip/Postal Code 48896	Phone Number 989-866-2381	Email partssupport@morbark.com	
Save For My Group	Save For Me		
Back Save			

To fill out credit card information- click NEW under Payment Method as show in Example 1. Now fill out all information in Example 2. and click SAVE. (you do have the option to save that card for your entire company or just for you- do not recommend without approval from card holder. If you save, the card holder will need to provide only the CVV code in future orders, as that is the only information not saved.

Secure Checkout

Example 1.		Card Transaction			
					Cancel
Authorization					
Payment method added successfully.					
Customer 01234567- Jane Smith Mulching		Transaction Amount 52.41		Currency Code USD	
Payment Method * MC-4567 Expires On 08/2028 Jane Smith 123 Ridge Way Winn, MI 48896 US 989-866-2381 Jane.smith@morbark.com	CVV 🗙	Edit Delete New	Submit		

Review the Card Information and enter the CVV code as show in Example 1. Click SUBMIT









Secure Checkout

	or Part Number, Part Description or Equipment		٩	Jane Smith 🗸 🌲
Home Quick Order Shop for Parts Equipment	Order History 🗸			Show MSRP 💿 0 🃜
Thanks for your order!				
Order number 7219441 PO number Test 60 IIII Go to order details			Order Summary	
Download order			Subtotal	30.58 USD
An email confirmation has been sent to Jane.smith@mo	rbark.com		Taxes	1.83 USD
Your order is being shipped to Jane Smith Mulching 8507 S WINN RD WINN , MI 48896	Your billing information Jane Smith Mulching 8507 S WINN RD WINN , MI 48896	Transport mode UPS Ground Service	Total	32.41 USD
US	US			
				Continue shopping Shop for Parts Search by vehicle Shop sales and promotions

You now have an Order Number and can review the information again. You will also receive the email confirmation and PDF attachment of the order breakdown (shown on next slide).





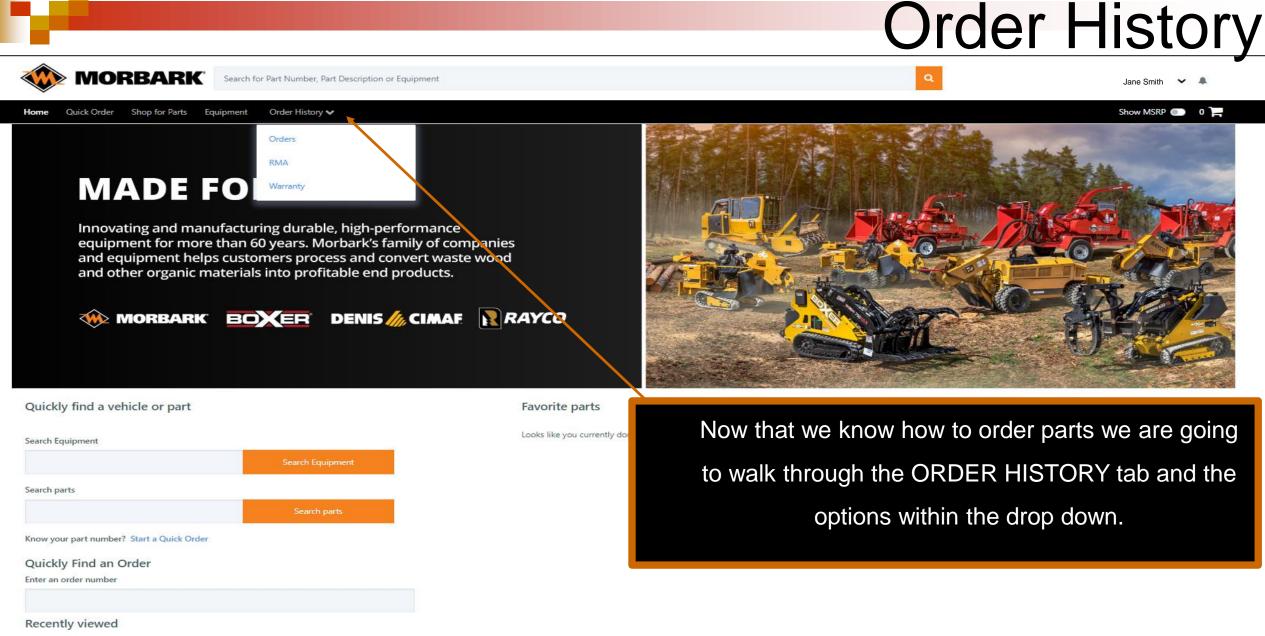




Secure Checkout-Completion

shop@morbark.com Your Morbark, LLC Order [7219441-Test 60-PO] etention Policy Inbox (2 years) If there are problems with how this message is displayed, click here to view it in a web browser.	Expires 12/15/2025	🚸 м	ORBARK			ORD		Drder Date 12/16/2023
Click here to download pictures. To help protect your privacy, Outlook prevented automatic download of some pictures in this message.		Bill To			Ship To			
Order-7219441.pdf 10 KB		8507 S WIN WINN, MI 4 US	8896		01234567 8507 S WINI WINN, MI 48 US		Mulching	
Right-Click or tap and		Phone:(989	000-2301					
	ORDER CONFIRMATION Thank you for your order	Customer		Order Number	P.O. Number	Currency	Shipment Terms	Transport Mode
Dear Tera Curtiss,		01234567- TEAM	Jane Smith Mulching	7219441	Test 60	USD	Prepay and Add	UPS Ground Service
We have received your order and will contact you as soon as your package is shipped. You can find your purchase information below: Order Summary December 16, 2023 Order 7219441 - Your Purchase Order Test 60		Shippir	Reference g Instructions Comments					
Subtotal Amount	30.58 USD	Line No.	Item No. / Description		U/M	Quantity/Pri	се	Net Sales Amount
Tax Amount	1.83 USD	1	21810-101K12 / BOLT/NUT KIT, INS	ERTS	EA	1 / 30.	58	30.58
Total Amount	 32.41 USD		Sales and Use Tax			1.83)	
Your order is being shipped to: MORBARK WINN ONLINE PARTS TEAM 8507 S WINN RD WINN, MI 48896 US You can view your order, track your shipment or verify payment information by visiting your account. <u>Contact our customer support</u> team for any or View order	juestions or concerns.		Net Sa Frei Minimum freight cha Misceilaned Tao Order To	ght 0.00 ge 0.00 hus 0.00 kes 1.83	-			
		*Total may not	be inclusive of all freight and tax charges a	and is subject to cha	ange			

Note that the email confirmation has additional information and easy buttons to Contact customer support or view order, which takes you back to the web page. We will discuss how Contacting Customer Service works at the end.



BOXER







Order History-Orders

					J			
Home Quick Order Shop for Parts Equipment Home > Purchase History	Order History 🗸		Starting with the first	t option in th	ne drop do	wn ORDERS		
Purchase History Organization		This	This screen has lots of filters and information needed when looking into orders, quotes and invoices.					
Morbark, LLC Customer 01234567- Jane Smith Mulching Search your history	•		Dual branded users will need to change if they want to look at orders placed for a different brand/division.					
Search Filter by document type Quote Order Invoice		·	Searching for a specif	fic order- typ		e Irplus 🕹 Download all results	▼ More Filters	
Last 30 Days		Narrow you	ur options by deselecting	a documer	nt type or e	enter a date ra	ange	
Document Type	Number	Created 🔸	РО	Total	Status	Actions		
Quote	7219437	Dec-16-2023		62.29 USD	OPEN		i	
Quote	7219440	Dec-16-2023		747.43 USD	OPEN		1	
Order	7219441	Dec-16-2023	Test 60	32.41 USD	OPEN	*	1	
3 Results			Result	ts per page 10 🗸				
Since we created a quothe Number (example h	•		vert a Quote to a Sales C	Order first- fi	nd the quo	ote and then s	select	

Order History-Convert a Quote

Place Order

Morbark, LLC						
O Requote						
🛓 Download quote						
✓ See more details						
Name 01234567- Jane Smith Reference Phone (989) 866-2381	n Mulching		Shipped Billed to	to Jane Smith Mulching 8507 S WINN RD WINN MI 48896 US Jane Smith Mulching 8507 S WINN RD WINN MI 48896 US		
Part Number	Legacy:	Description			Quantity	
39233-813		KNIVES MODEL 14, 15, 18				1 ea
						Save Changes

CIMAF

DENIS 🥖

Ouote #7219437

To Convert a Quote to a Sales Order:

- 1. Review all information
- 2. Place Order
- 3. You will then be taken to SECURE CHECKOUT and will process the same way as shown in slides 34-40. You will now have a new Order Number.

If you are just updating a quote due to customer changed their mind- update the information and then Save Changes.



Purchase History

Organization	
Morbark, LLC	-
Customer	
01234567- Jane Smith Mulching	-
Search your history	
Search	Q

Order History-Orders

Filter by document type



🗱 Return & surplus 🛛 📥 Download all results 🛛 🝸 More Filters

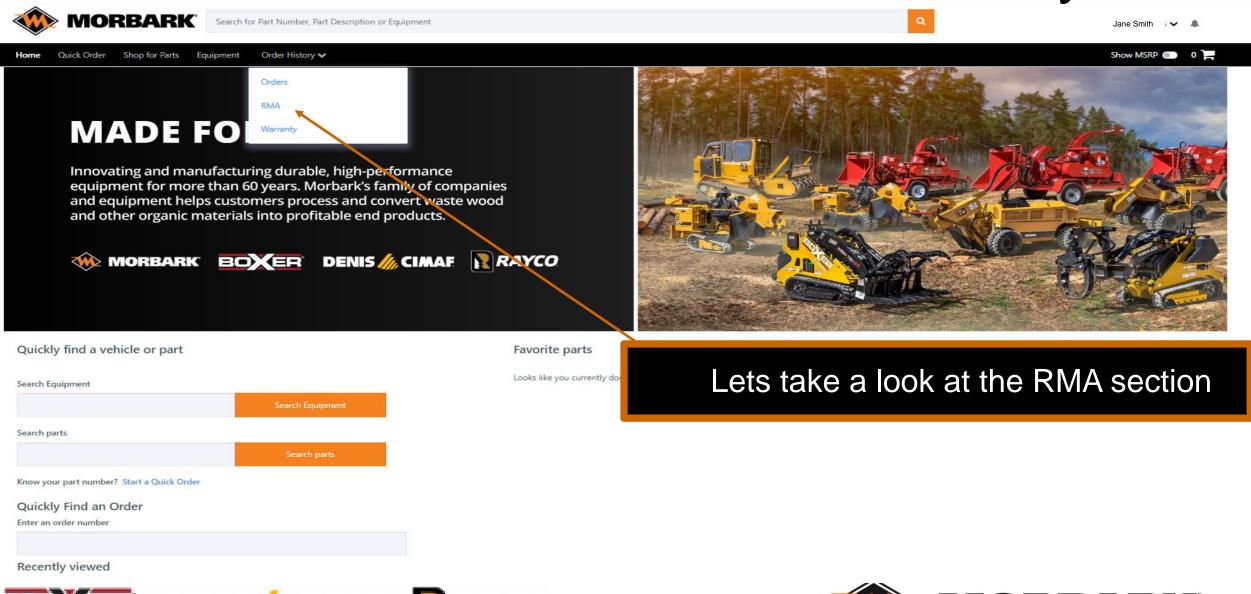
Last 180 Days

Document Type	Number	Created 🔸	Expiration	РО	Total	Status	Actions	
Quote	7219437	Dec-16-2023	Jan-14-2024		62.29 USD	OPEN		÷
Quote	7219440	Dec-16-2023	Jan-14-2024		747.43 USD	OPEN		÷.,
Order	7219441	Dec-16-2023		Test 60	32.41 USD	OPEN	*	1
Order	7065823	Aug-17-2023	-	test for ric	0.00 USD	CANCELLED	*	÷.
Order	7053954	Aug-09-2023		CPU TEST	0.00 USD	CANCELLED	*	÷

Some other things to know about Order History:

- 1. The status of your order will change as things move through the system
- 2. When you open an order that has invoiced you will see invoice number and tracking information (which will be beneficial for you to stay updated without contacting us)

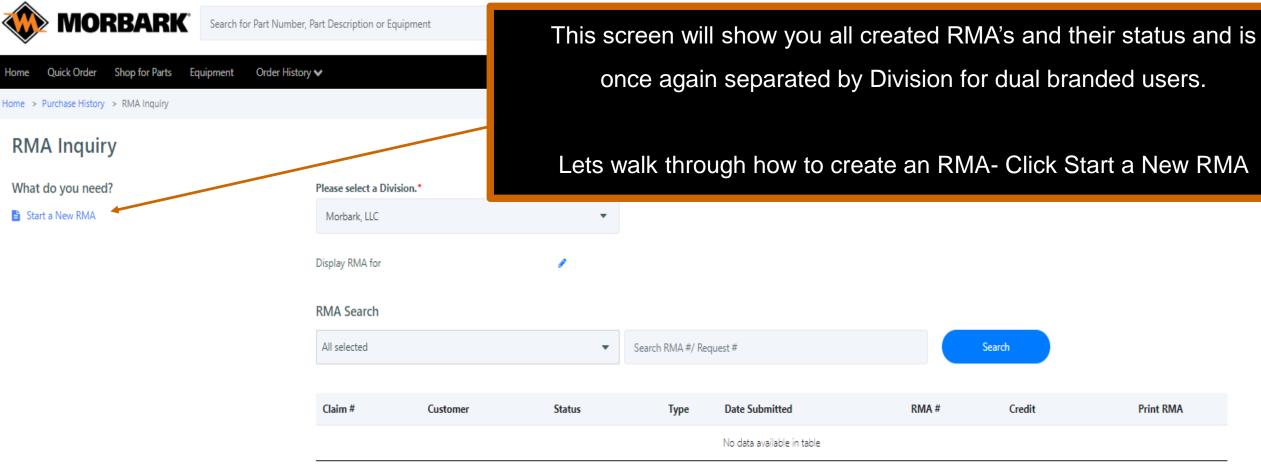
If you have any questions when on this page please contact us.











< Previous Next >



Home



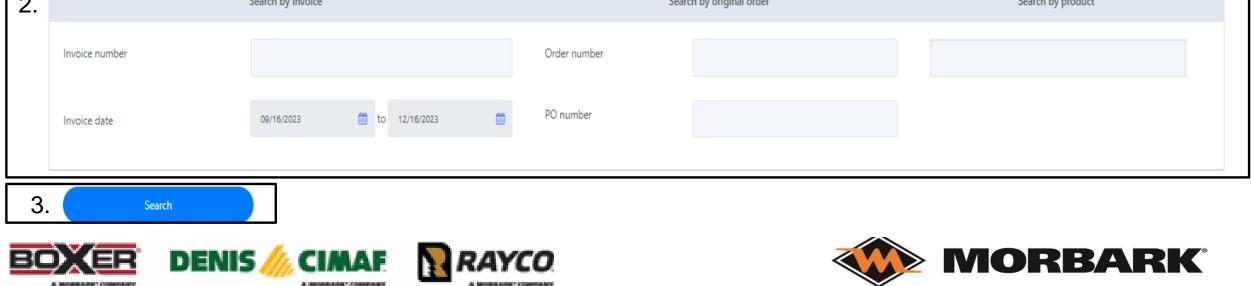




Home Quick Order Shop for Parts Equipment Order History 🗸

Show MSRP 💿 🛛 🃜

← Ba	RMA Inquiry > New RMA Request ack ew RMA Request Please select a Division.* Morbark, LLC Searching invoices for Jane Smith Mulching	•		 To create RMA: 1. Select division if applicable 2. Enter Invoice #, Original Order #, PO #, or Search by Part number (adjust Invoice Date if you don't know the specific date otherwise results may not be correct) 3. Click Search 	
2.		Search by invoice		Search by original order	Search by product
	Invoice number		Order number		



< Previous

Next >

Select	Invoice number	Product number	Description	Invoice date	Order number	PO number
	8478143	12221-037	HR FLAT 1/4 X 3	Apr-20-2023	6899265	8141
	8478143	12221-104	HR FLAT 3/8 X 2	Apr-20-2023	6899265	8141
	8252554	12318-025	CF RD 3/4	Oct-05-2022	6620908	9234
	8239859	31195-700	DISC WEIGHT	Sep-27-2022	6694504	9356
	8158746	30050-701	LUG	Aug-05-2022	6620908	4564
	8158746	30836-462	LUG, DISCHARGE	Aug-05-2022	6620908	4564
	8102784	40011-803	ATTACHMENT PLATE ASSY COMPLETE	Jun-29-2022	6572526	3245
	7671699	29316-429	LIGHT BAR, LED, 3	Aug-20-2021	6207847	6987

If an invoice/ item as already been on an RMA you will get an error message and is not returnable.

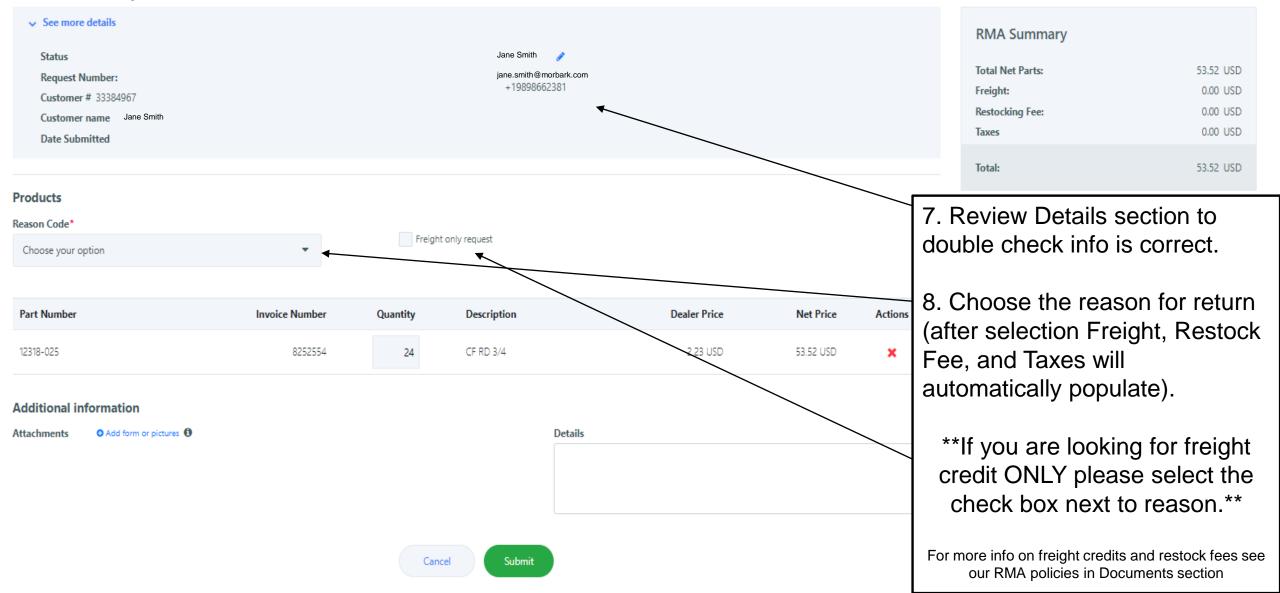
Cancel Create Re

Create Return Request

Select the check box for Invoice/Part you want to return (we are choosing line 3 for these work instructions)
 Click Create Return Request

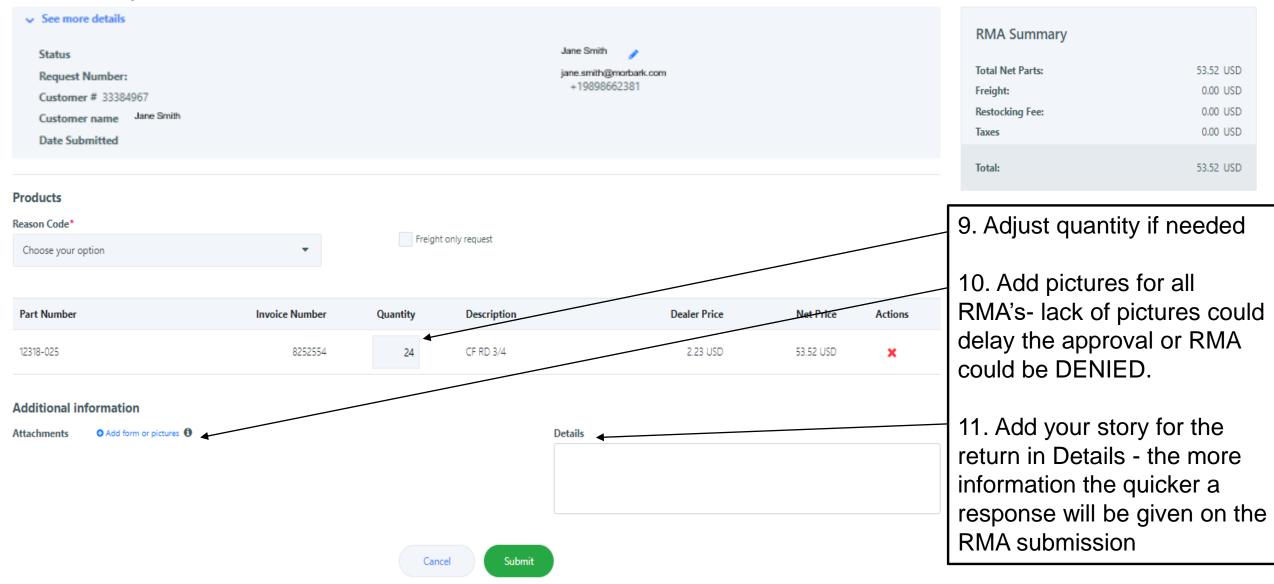
Back

New RMA Request



← Back

New RMA Request



Restocking Fee applies. Freight amount not applicable.

← Back

New RMA Request

Status Jane Smith	RMA Summary	
Request Number: jane.smith@morbark.com	Total Net Parts:	8.92 USD
+19898662381 Customer # 33384967	Freight:	0.00 USD
Customer name Jane Smith	Restocking Fee:	1.78 USD
Date Submitted	Taxes	0.00 USD
	Total:	7.14 USD

Products

Rea	son	Cod	e*

Customer Didn't Need

Freight only request

Part Number	Invoice Number	Quantity	Description	Dealer Price		Actions
12318-025	8252554	4	CF RD 3/4	2.23 USD	8.92 USD	×

Additional information

Attachments O Add form or pictures 1

Details*

Customer ordered extra and would like to return 4



Submit

shop@morbark.com

RMA Status Change - 714034

Retention Policy Inbox (2 years)

Expires 12/15/2025

If there are problems with how this message is displayed, click here to view it in a web browser. Click here to download pictures. To help protect your privacy, Outlook prevented automatic download of some pictures in this message.

Right-click or tap and hold here to download pictures. To help...

Use this number when searching for the RMA before it has been approved.

Return Material Request

There was a change in your RMA Request created on 12/16/2023.

Dealer Submitted

You can review your request by visiting your account

Once you submit an RMA you will receive an email confirmation like this.

RMA will be reviewed and contact will be made to

you via email communication like this one

View RMA

Order History-

RMA

shop@morbark.com RMA Status Change - 714034

Retention Policy Inbox (2 years)

S

Expires 12/15/2025

If there are problems with how this message is displayed, click here to view it in a web browser. Click here to download pictures. To help protect your privacy. Outlook prevented automatic download of some pictures in this message.

Right-click or tap and hold here to download pictures. To help...

Return Material Request

There was a change in your RMA Request created on 12/16/2023.

Rejected awaiting correct

You can review your request by visiting your account

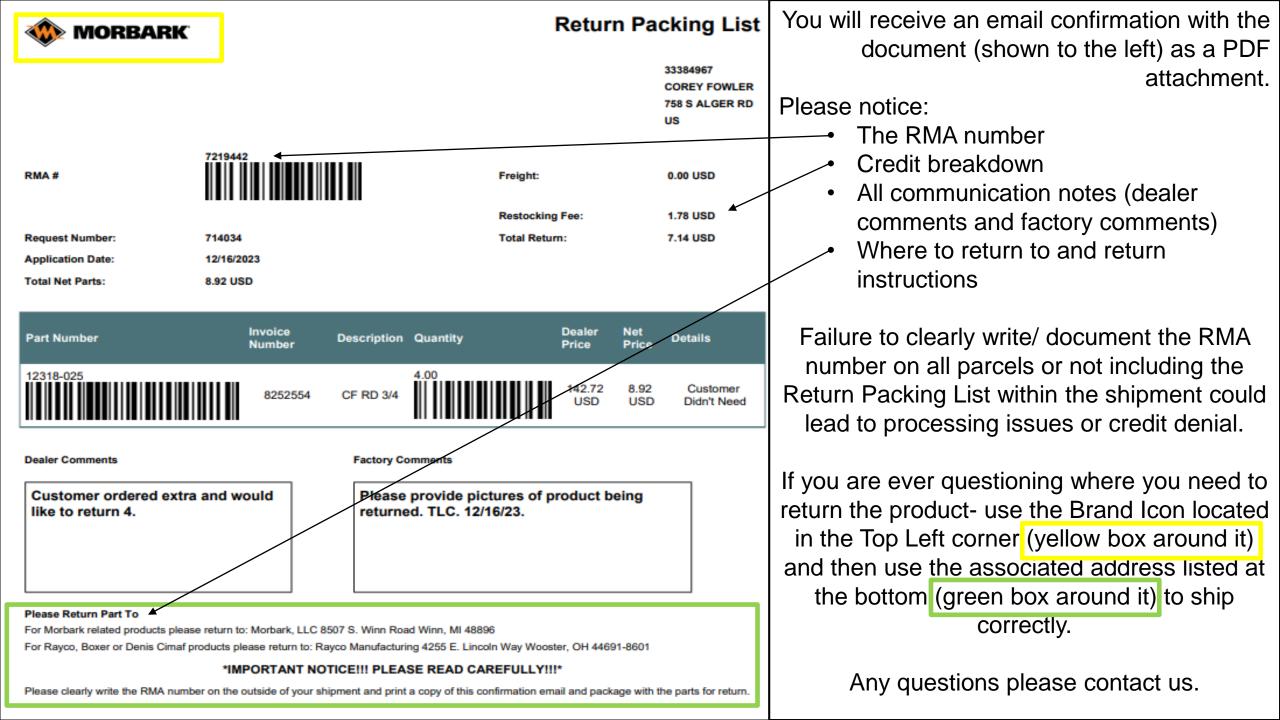
View RMA

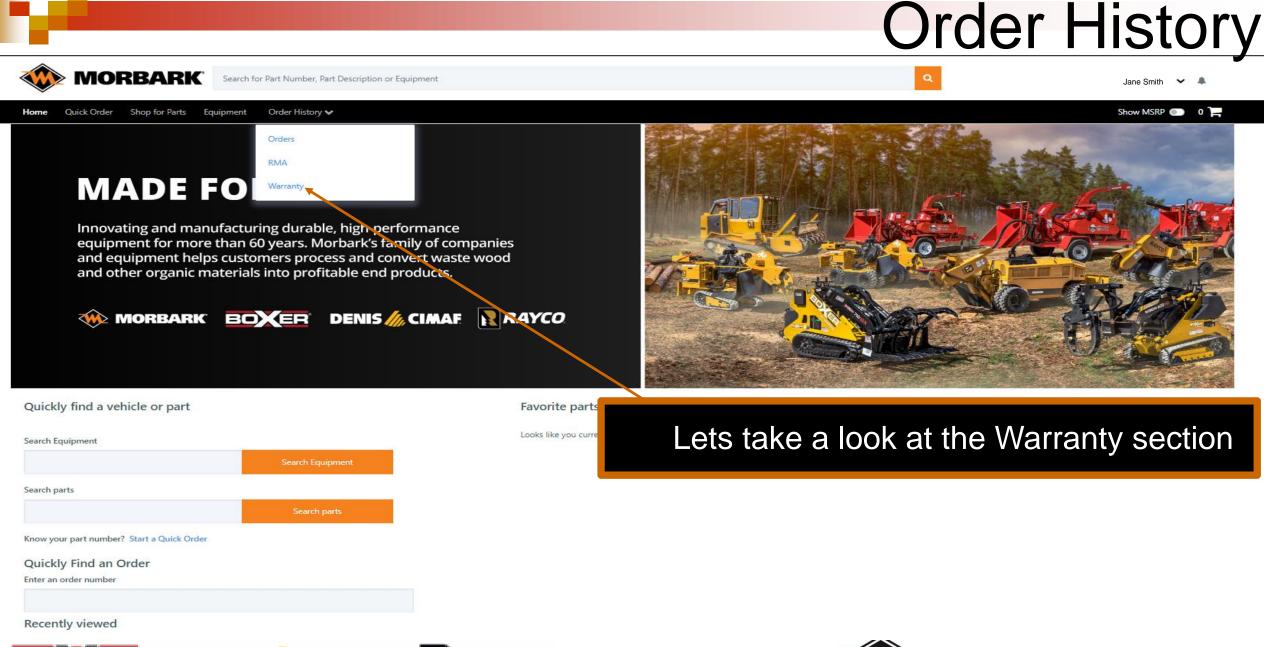
There are 4 types of responses you will receive on a

submitted RMA via email (1 example shown to the left):

- Rejected Awaiting Correction- open RMA and see comments- then make adjustments and submit again.
- 2. Approved and return needed- Print the attachment in the email and follow instructions for return shipping.
- Approved with no return needed- you will be required to send pictures of the product being destroyed before credit is invoiced. Failure to do so will result in no credit.
- Denied- The reason for a denied RMA will be communicated to you within the notes section, which can be seen by clicking VIEW RMA.

If you have any questions on RMA's please contact us. We are going to show you the approval email next....





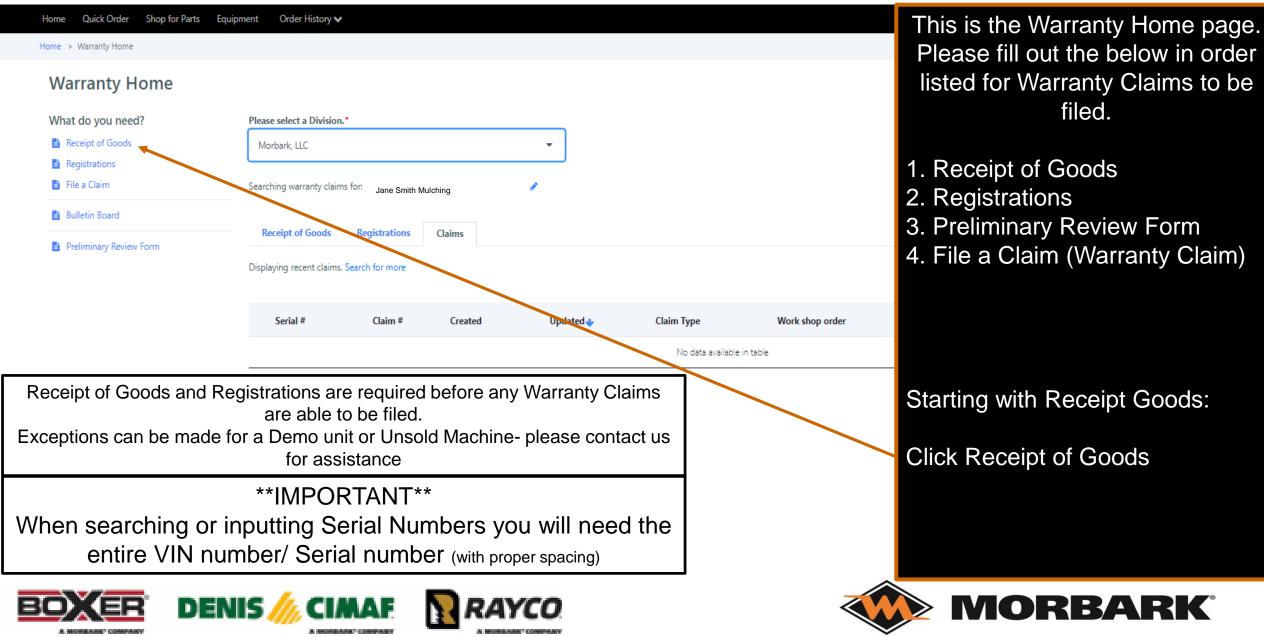
A MORE HER COMPANY

DENIS *‰* CIMAF

RAYCO



Warranty Home Page



Receipt of Goods Example 1. Step 1. Enter Serial Number Order History 🗸 Home Ouick Order Shop for Parts Equipment Home > Warranty > Receipt of Goods (you may need to click the check box to Receipt of Goods SEARCH ACROSS ALL SERIAL Enter a serial number* NUMBERS as shown in example 1.) 4S8SZ220 8PW0 90605 \checkmark Search across all serial numbers Step 2. Click Verify Serial Number. 4S8SZ220 8PW0 90605 Verify serial number









Receipt of Goods

Enter a serial number*



Search across all serial numbers

6.

Dealer Account Number: 01234567

Dealer Name Jane Smith Mulching



Current Odometer/Hours*



4

5.

Receipt of Goods*



- Brush Chippers: Print | Online
- Industrial: Print | Online
- Sawmill: Print | Online
- AWL: Print
- Boxer: Print
- Crawlers: Print
- Denis CIMAE: Print
- Stump Cutters: Print
- Trailers: Print
- Timberwolf Transport Checklist: Print

Attachments O Add form or pictures 🛈

Step 3. Enter the Current Odometer/ Hours

Step 4. Click on the Brand you filing Receipt of Goods for and Print the form.

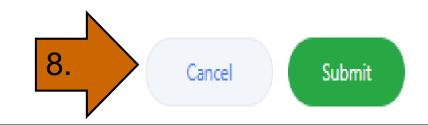
Step 5. Fill out the paperwork and then scan to upload as an attachment.

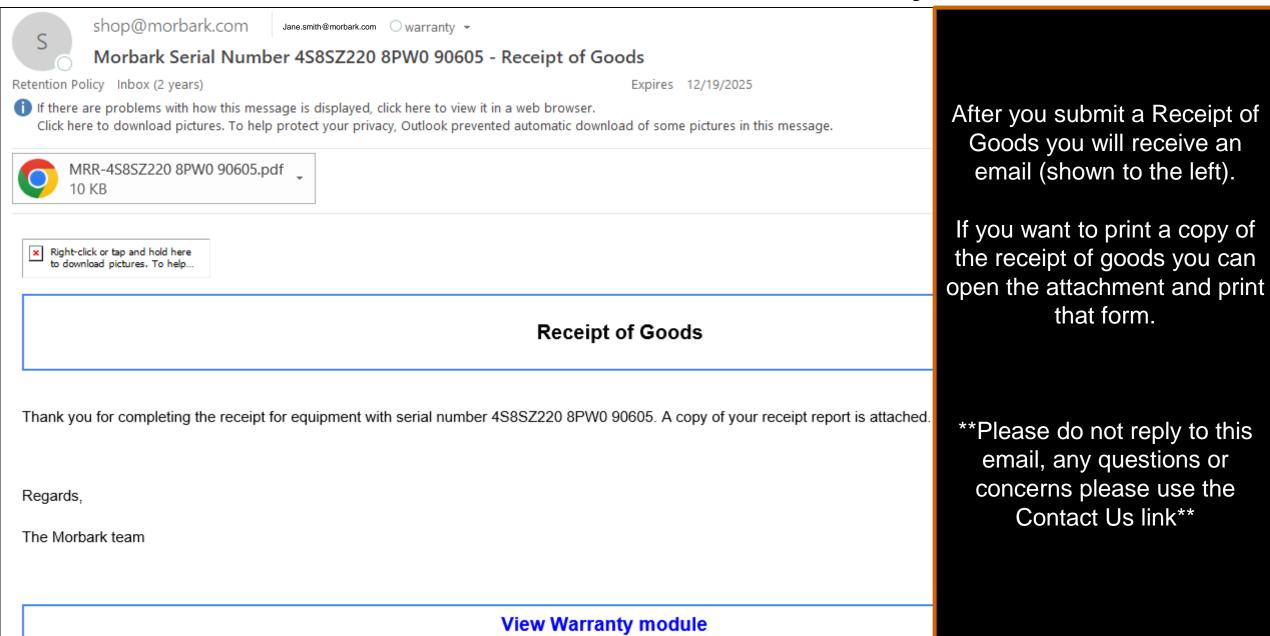
Step 6. Click the check box for "I have completed the Receipt of Goods form for this machine".

Attachments O Add form or pictures O	Step 7. Input any comments you would like noted about the Receipt
Jane Smith 🧳	of Goods
Jane.smith@morbark.com +19898662381	Step 8. Click Submit

Dealer Comments







Warranty Home	5	•			e Warranty Ho		be brought
What do you need?	Please select a Division.*		If you want	to find a submitted Rec	ceipt of Goods:		
Receipt of Goods	Morbark, LLC		Step1. Click	on Receipt of Goods 1	ſab		
 Registrations File a Claim 	Searching MRR for:			t your search paramete	ers		
 Bulletin Board Preliminary Review Form 	Receipt of Goods Reg	istrations Claims		k Search w see the Serial Numbe approval process and \$		•	nese do go
	Sea	rch by equipment		arch by status		Search by date	^
	Serial #	4585Z220 8PW0 99605	Status	All selected 💌	• Created O Last up	odated	
					From 09/20/2023	🛗 to 12/20/2023	#
	Search						
							📩 Download All
	Serial #	Customer		Created	Updated 🕹	Status	Actions
	4585Z220 8PW0	01234567- Jane Smith N	fulching	Dec-20-2023	Dec-20-2023	Submitted	

Quick Order Shop for Parts Equipment Order History 🗸 Home

Show MSRP 💿 🛛 🎴

Home > Warranty Home

Warranty Home

What do you need?	Please select a Division.*						Now Let	ts do a R	enistratio	n
Receipt of Goods	Morbark, LLC			-					ogistiatit	
 Registrations File a Claim 	Searching warranty claims for: Jane Smith Mulching						Step 1. Click on Registrations			
🖹 Bulletin Board										
Preliminary Review Form	Receipt of Goods	Registrations	Claims							
	Displaying recent claims. See	arch for more								
	Serial #	Claim #	Created	Updated 🚽	Claim Type	Work shop order	Credit #	Status	Actions	

No data available in table

< < >>







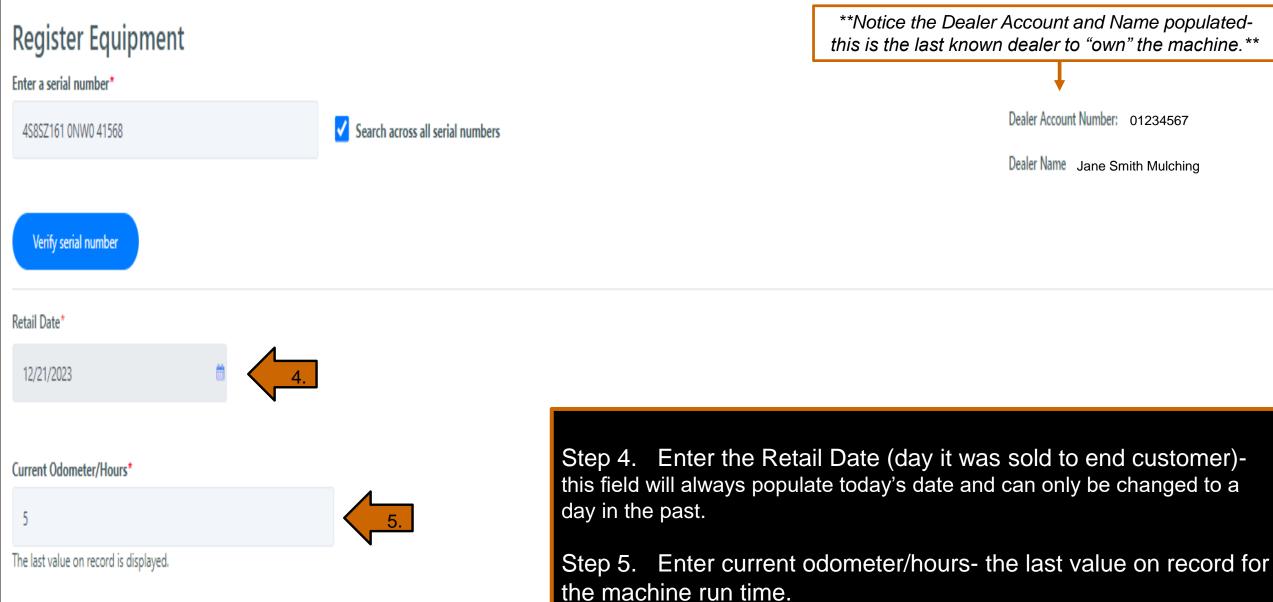


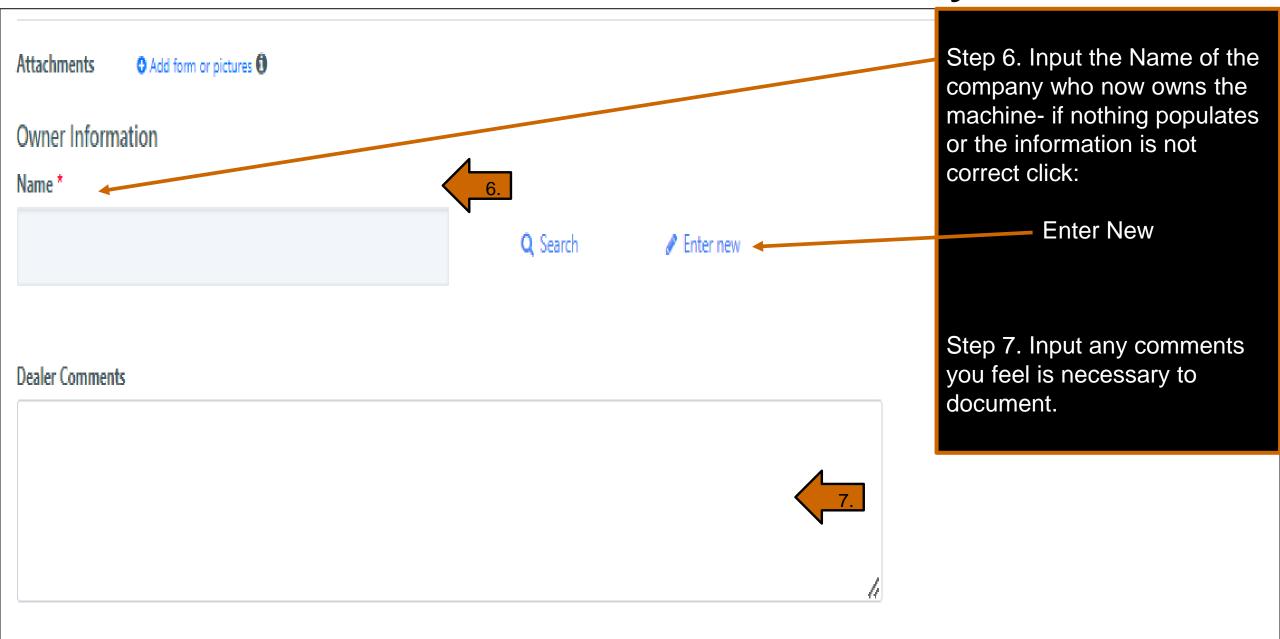
Step 2. input the serial number and remember that you may have to select the check box to <u>Search across all serial</u> <u>numbers</u>

Step 3. Click Verify serial number

Home Quick Order Shop for Parts Equipment Order History V Home > Warranty > Register Equipment **Register Equipment** Enter a serial number* Search across all serial numbers Serial number 2. Verify serial number DENIS // CIMAF







Statements*

By completing this online registration I am certifying that:

I have signed and attached the required Start Up Form for this machine.



MORBARK Brush Chippers	
Chiparvestor	
Ind Drum Chipper	
Sawmill	
Tub Grinder	
Wood Hog	
RAYCO	8.
Stump Cutter	
Crawler	
Trailer	
AWL	
Boxer	
TIMBERWOLF	
Machine Registration	
AS-FM3 Pre Delivery Inspection Form	

Step 8. Select the Brand of the machine you are registering and fill out form.

Step 9. Download form and attach it (the <u>Attachments</u> is located under the hours box and above the Owner information as shown in example 1. below)

Step 10. Click the check box

Step 11. Click the check box

Current Odomet	er/Hours*	
5		
The last value on	record is displayed.	
Attachments	• Add form or pictures •	
Owner Inform	nation	
Owner miom		
Company name		

Example 1

Step 12. Review all information and submit.

Statements*

By completing this online registration I am certifying that:

I have signed and attached the required Start Up Form for this machine.

MORBARK	
Brush Chippers	
Chiparvestor	
Ind Drum Chipper	
Sawmill	
Tub Grinder	
Wood Hog	
RAYCO	
Stump Cutter	
Crawler	
Trailer	
AWL	
Boxer	

TIMBERWOLF

Machine Registration AS-FM3 Pre Delivery Inspection Form

I have downloaded and reviewed the Start Up Form for this machine.

Customer Declaration

I have received and reviewed the operator's and service manuals for this machine and understand the proper and safe operation as well as the maintainence requirements for this machine.

I have also received a copy of the warranty policy and understand the terms described therin.



Home > Warranty Home Warranty Home				After completed to this page.	ting the registrat	tion- you	will be ta	ken back
What do you need? Receipt of Goods Registrations 	Morbark, LLC If you click on the Registrations tab you will see all Registrations entered.							able to
File a ClaimBulletin Board	Searching registrations for:		×					
Preliminary Review Form	Receipt of Goods Registra Displaying recent registrations Search							📩 Download All
	Serial #	Policy #	Customer		Created	Updated 🔸	Status	Actions
	4585Z161 0NW0 41568	94187	0123456	67- Jane Smith Mulching	Dec-21-2023	Dec-21-2023	Approved	٤









Reply Reply All SForward		
shop@morbark.com Jane.smith@morbark.com	007464 00000 445 00	
Morbark Warranty registration Serial Number 4S		
Retention Policy Inbox (2 years)	Expires 12/20/2025	
If there are problems with how this message is displayed, click here to view it in Click here to download pictures. To help protect your privacy, Outlook prevente		
Right-click or tap and hold here to download pictures. To help		After co you will
	Warranty Registration	**Plea
Registration for Serial Number 4S8SZ161 0NW0 41568 has been appro	oved. A copy of the registration is attached, and you can view it online at the link below.	emails. A use th
Regards,		
The Morbark team		
	View Warranty module	







After completing the registrationyou will also receive an email as shown to the left.

Please do not reply to these emails. Any questions or concerns, use the CONTACT US link



Warranty- Preliminary Review Form

	Warranty Home									
	-									
	What do you need?		ect a Division.*							
	Registrations	Morbark,	Morbark, LLC							
	File a Claim	Searching v	warranty claims for:	Jane Smith Mulching						
	Bulletin Board			Jane Smith Mulching						
	Preliminary Review Form	neceipt	t of Goods Reg	gistrations Claims						
		Displaying	recent claims. Search	for more						
		Seria	ial #	Claim # Created	Updated 🕹	Claire type				
istomer Name		Warran Customer Phone		nary Review F	orm					
istomer Name		Customer Phone		nary Review F	orm					
	e: *		e Number: * -	nary Review Fo	orm					
t Name	Last Name	Customer Phone	e Number: * - Phor	ne Number	Orm					
st Name Paler Name / L	Last Name	Customer Phone Area Code	e Number: * - Phor	ne Number Dealer	· Contact Email: *					
st Name Paler Name / L aler Name	Last Name	Customer Phone Area Code Dealer Contact N	e Number: *	ne Number Dealer						
Istomer Name st Name ealer Name / L aler Name ealer Phone N	Last Name	Customer Phone Area Code Dealer Contact N	e Number: *	ne Number Dealer	· Contact Email: *					
st Name Paler Name / L aler Name	Last Name	Customer Phone Area Code Dealer Contact N	e Number: *	ne Number Dealer	· Contact Email: *					
aler Name / L aler Name / L aler Name aler Phone N a Code ease select pr	Last Name Location: * Location Location Location Location Phone Number roduct line * Machin	Customer Phone Area Code Dealer Contact N	e Number: * Phor Name: * Last Name	ne Number Dealer	· Contact Email: *	Service Support Number :				
t Name aler Name / L aler Name aler Phone N a Code ease select pr Morbark Tre	Last Name Location: * Location Location Location Location Location Phone Number roduct line * Machin ee Care	Customer Phone Area Code Dealer Contact N First Name	e Number: * Phor Name: * Last Name	ne Number Dealer example In-Service Date:	Contact Email: * @example.com	Service Support Number :				
aler Name / L ler Name aler Phone N a Code ase select pr Morbark Tre Morbark Ind	Last Name Location: * Location Location Location Location Location Phone Number roduct line * Machin ee Care	Customer Phone Area Code Dealer Contact N First Name	e Number: * Phor Name: * Last Name Machine	ne Number Dealer example In-Service Date:	Contact Email: * @example.com	Service Support Number :				
ealer Name Paler Name Paler Phone N Pa Code Pase select pro Morbark Tre Morbark Indio Rayco	Last Name Location: * Location Location Location Location Location Phone Number roduct line * Machin ee Care	Customer Phone Area Code Dealer Contact N First Name	e Number: * Phor Name: * Last Name Machine	ne Number Dealer example In-Service Date:	Contact Email: * @example.com	Service Support Number :				
aler Name / L aler Name aler Phone N a Code asse select pr Morbark Tre Morbark Indi Rayco	Last Name Location: * Location	Customer Phone Area Code Dealer Contact N First Name	e Number: * Phor Name: * Last Name Machine	ne Number Dealer example In-Service Date:	Contact Email: * @example.com	Service Support Number :				

The start of a warranty claim begins with:

Preliminary Review Form

Open the form (portion of the form is shown here)

Complete form. At the bottom of the form there is a <u>submit</u> button.

The Warranty team will respond with an Approved or Revision comment along with further instructions. Once this is completed they will instruct you to file a claim.

Once you have been given confirmation you may continue to:

File a Claim

Warranty- Warranty Claim

ome Quick Order Shop for Parts Equipm	ent Order History 🗸						S	how MSRP 💿 🛛 🏹
me > Warranty Home								
Warranty Home								
What do you need?	Please select a Division.*							
Receipt of Goods	Morbark, LLC		•			TO THE	e a vvarra	anty Claim
Registrations								
🖹 File a Claim 🚽	searching warranty claims for:	Jane Smith Mulching	Ø			CI	ick <i>File a</i>	a Claim
Bulletin Board								
Preliminary Review Form	Receipt of Goods Re	gistrations Claims						
	Displaying recent claims. Search	h for more						
	Serial #	Claim # Created	Updated 🔸	Claim Type	Work shop order	Credit #	Status	Actions
				No data availabl	e in table			

 $\langle \langle \rangle \rangle$









Hor	me	Quick Order	Shop for Parts	Equipment	Order Histo	story 🗸
Hom	ne >	Warranty > File	a Claim			
		a Claim				
	Seria	l number				Search across all serial numbers
	Ve	rify serial numbe	er			

Claim Type* Replacement Part Warranty Current Odometer/Hours * 5

The last value on record is displayed.

Warranty-Warranty Claim

Step 1. Enter Serial Number

Step 2. Choose Claim Type:

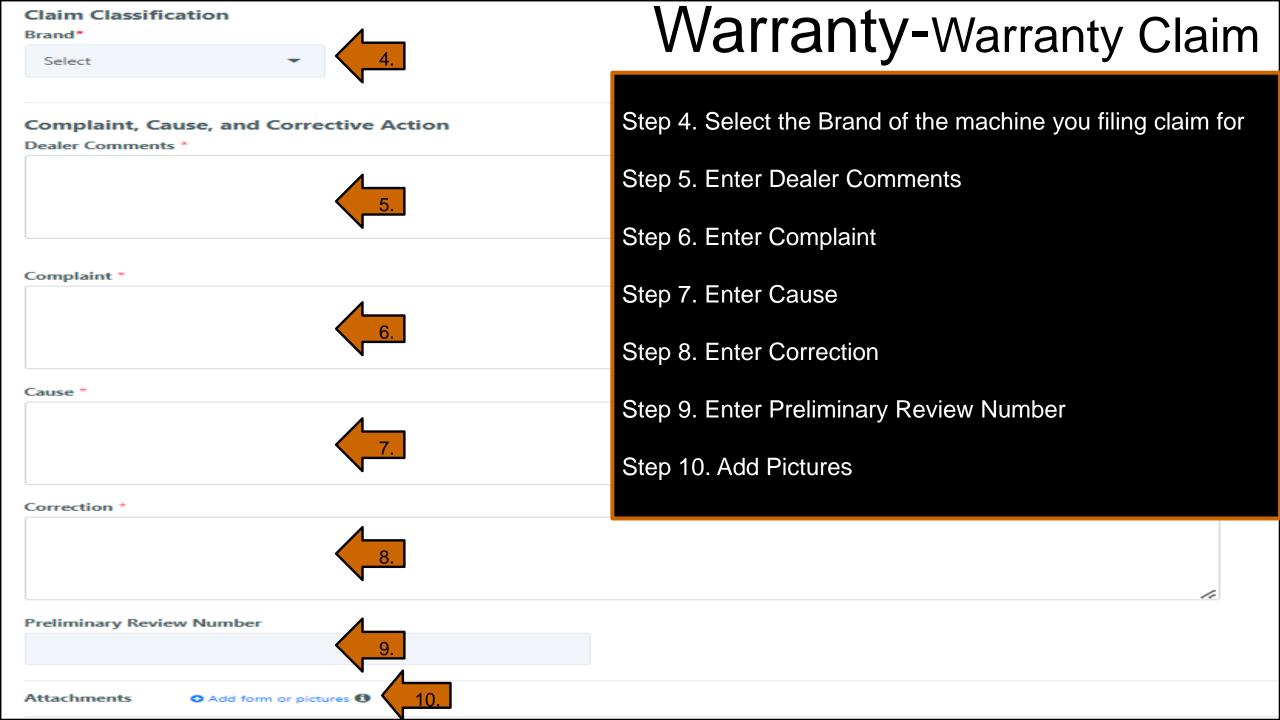
- Machine Warranty Claim
- Replacement Part Warranty
- Dealer Stock (only used for new, unsold machines)

Step 3. Complete

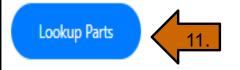
- Repair Date
- Failure Date
- Current Odometer/ Hours (Odometer/ Hours must be last recorded value or greater)

雦





Add Products



Step 11. If you need to add parts- click Lookup Parts (screen shown in example 1 will populate)

Step 11a. Input Invoice #, Order #, or Product # and search (make sure to update the Invoice Date is accurate)

Step 11b. (screen shown in example 2 will populate) Select the line you would like added to warranty claim and then click ADD TO CLAIM

Search by invoice Search by original order Search by product Invoice number Order number Order number Invoice date 09/27/2023 to 12/27/2023 to 1

 \times

Select	Invoice number	Product Number	Description	Invoice date Ore	der Number	PO Number
	8837176	39233-291	ANVIL, ADJUSTABLE	Dec-22-2023	7215416	4263129-65-SS
	8835583	24265-754	SPROCKET, H80P11	Dec-21-2023	7058666	2895755-71-DA
	8835818	22424-353	BOLT,5/8-18 X 1 1/2	Dec-21-2023	7218615	4265581-63
	8835818	22424-353	BOLT,5/8-18 X 1 1/2	Dec-21-2023	7218615	4265581-63
	8834190	35030-846	GRATE, 1 DIA	Dec-20-2023	7208769	425699072MB
	8832557	40447-4525	YOKE ASSY	Dec-19-2023	7197649	422732372MB
	8832645	29116-459	THROTTLE BODY	Dec-19-2023	7210772	4259033_73_KB
	8832735	23973-654	BEARING HOUSING-5 3/16	Dec-19-2023	7217323	4262548
	8831044	21733-412	NUT,LOCK,7/8-9	Dec-18-2023	7216406	4263827-65-DC
	8831044	21733-412	NUT,LOCK,7/8-9	Dec-18-2023	7216406	4263827-65-DC
				< Previous 1 2 3 4	5	634 Next >
Cancel	Add to Cla	im 11b.			E	kample 2

Add Products



Warranty-Warranty Claim

							Search:	
Product	Quantity		Description	Price	Net Price	Invoice #	Causal part	Action
39233-291	1		ANVIL, ADJUSTABLE	89.50 USD	89.50 USD	8837176		0
Additional Expenses	12.				Step 11. If you a		Step 11. you v	will now
Туре		Rate	Time	Description	see the part line	added.		
	*	0.00	0h 00min		Stop 12 oligk on	the drep day	in orrow to ad	d.
	*	0.00	0h 00min		Step 12. click on Claimable 	e Expenses	m arrow to ad	u.
	*	0.00	0h 00min		 Freight 			
Add Lines	Add Lines			Service LaborMileage (INDUSTRIAL ONLY)				
Contact					(if you r	need to add m	nore, select Ac	dd Lines)
Name*			Phone*					
Jane Smith			(989) 866-2381	9	Step 13. Review	the populated	d Contact info	rmation
Email*					Step 14. Click S	ubmit		
Jane.smith@morbar	rk.com		13.					
				-				

Submit

14.

Warranty- Warranty Claim

Home Quick Order Shop for Parts Equipment Order History 🗸

Show MSRP 💿 0 🍃

Home > Warranty Home



You will also receive an email similar to ones received for the other submissions.

Your claim will now be reviewed and you will get a notification via email for one of the following:

- Awaiting correction- view the warranty claim and adjust whatever was noted needing correction
- Pending Return- the warranty team would like the product shipped back to the specified location before approval.
- Approved- you will receive the credit
- Denied- warranty claim was denied and the communication box will explain why

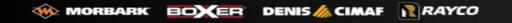


Bearch for Part Number, Part Description or Equipment

Home Quick Order Shop for Parts Equipment Order History V

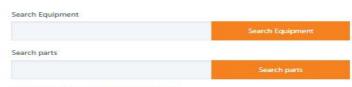
MADE FOR MORE.

Innovating and manufacturing durable, high-performance equipment for more than 60 years. Morbark's family of companies and equipment helps customers process and convert waste wood and other organic materials into profitable end products.





Quickly find a vehicle or part



Know your part number? Start a Quick Order

Quickly Find an Order

Enter an order number

Recently viewed



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Looks like you currently don't have any favorited parts. When browsing parts click the " me to add them here.

@ EN -

Favorite parts

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Aftermarket Support Request Form

Customer Service Request N	mer Service Request 26/2023 17:08	Date * Select Brand Please Select	*	Customer Service Request Type Please Select	*
Primary Business Name: * Primary Contact Phone Num Area Code Phone Num	Act Name: *	Primary Contact		pag 1.	<u>tact Us</u> is Selected this ye will populate. Select Brand
		Submit		will populate number of d	and is picked- new box for you to chose from a ifferent requests (shown on next slide)

Listed Requests	Description
Part Number Request	Help with getting a part number
Part Number Lead Time Request	Lead time of part(s)
art Number Pricing Request	Need pricing on a part
art Number Update Request	Update on part number (either being priced or loaded for ordering)
art Number Other Request	Other requests that don't fall into the above
arts Order Machine Down Request	Machine is down or will be down in near future
arts Order Expedited Shipping Request	Part is out of stock and would like to expedite the process of getting part
arts Order Cancelation Request	Want to cancel an order or a line on an order
arts Order Past Due Request	Provided lead time has expired and update is needed on the part
arts Order Ship to / Address Change Request	Realize an incorrect shipping address was imputted and it needs to be changed
Parts Order Estimated Time of Arrival Request	Need an ETA on part or request
arts Order Shipment Shortage Request	Received a shipment and were shorted product
arts Order Damage Shipment Request	Received a shipment and either the parcel or the part was damaged
arts Order Lost Shipment Request	Tracking was available and has not been delivered
arts Order Invoice Request	Need a copy of an Invoice
arts Order Invoice Freight Charge Request	Need a copy of a Freight Invoice
arts Order Other Type Request	Other requests that don't fall into the above
MA Return Support Request	RMA inquiries and support
echnical Service Support Request	Technical inquiries and support
Varranty Claim Support Request	Warranty inquiries and support
ogin & Account Support Request	Login and account inquiries and support
Other General Support Requests	Other inquiries and support









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Aftermarket Support Request Form

Customer Service Request		mer Service Request 26/2023 17:08	Date *	Select Brand * Please Select	stomer Service Request Type * ease Select ~
Primary Business Name: *	Primary Conta	act Name: *		rimary Contact Email: *	 3. Fill out all required fields (*) and submit the request.
Primary Contact Phone Num Area Code Phone	Number			Submit	 A representative will reach back to you via this request form in order to complete your request.

Documents



Bearch for Part Number, Part Description or Equipment

Home Quick Order Shop for Parts Equipment Order History V

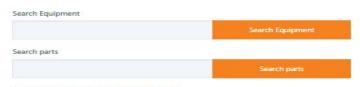
MADE FOR MORE.

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Quickly find a vehicle or part



Know your part number? Start a Quick Order

Quickly Find an Order

Enter an order number

Recently viewed



Favorite parts

Looks like you currently don't have any favorited parts. When browsing parts click the " m " to add them here.

At the bottom of every page there is a Documents Link

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Documents

Below is what the Documents page looks like. Users should note that this section is currently being updated to house:

- Product Support Information (Grate Lists, Cross Reference Information)
- Policies and Procedures (ordering, returns, dealer stock program, etc.)
- Other Brand Specific documents to ensure success for internal and external users.
- THESE WORK INSTRUCITONS!!

If you are looking for something and it doesn't appear to be available please CONTACT US.

Home Quick Order Shop for Parts Equipment Order History $igstarrow$		Show MSRP	1
Home > Documents			
Documents		Search for Files, Documents	Q
Morbark, LLC Rayco Manufacturing, Inc	2 Results MORBARK, LLC MORBARK, LLC MORBARK, LLC RAYCO MANUFACTURING, INC RAYCO MANUFACTURING, INC		

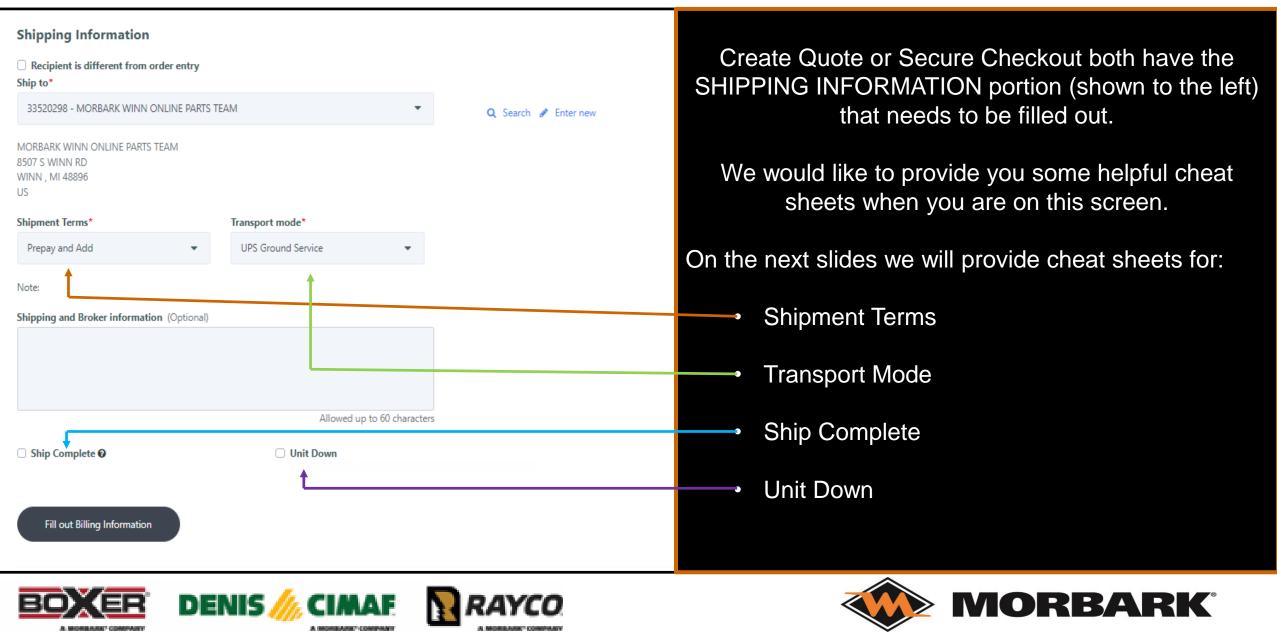








Cheat Sheets



Cheat Sheets- Shipment Terms

Example 1.

Shipment Terms*	Transport mode*
Prepay and Add	UPS Ground Service 🔹
Note:	
Shipping and Broker information (Optional)	
	Allowed up to 60 character
	Corriert
Shipment Terms*	Carrier*
Shipment Terms*	×
Shipment Terms*	×
Collect Transport mode* UPS Ground Service	×
Shipment Terms* Collect Transport mode* UPS Ground Service Note:	×
Shipment Terms* Collect Transport mode* UPS Ground Service Note: Shipping and Broker information *	UPS
Shipment Terms* Collect Transport mode* UPS Ground Service Note:	UPS

There are 2 choices for Shipment Terms

Prepay and Add (shown in Example 1.)

- Choosing this option means we will bill freight at time of invoicing and it will be charged to the Method of Payment Option (Account or Credit Card).

<u>Collect</u> (shown in Example 2.)

-Choosing this option means you want to use your company's shippers account number and be billed directly by the carrier. Please note your shipping account, carrier contact, and carrier company name in the <u>Shipping and Broker Information</u> and then proceed in completing the order.

Morbark and its affiliated companies will not credit freight on any orders using Collect Shipment Terms

Transport Mode	Transport Description	
UPS NDA SAT. DEL. EARLY AM	next day air, early morning, Saturday delivery for all USA destinations	
FED-EX INTL PRIORITY	FedEx shipping to any destination (150 pounds restriction)	
FED-EX INTL GROUND	FedEx shipping to any destination	
FED-EX INTL ECONOMY	FedEx shipping that delivers customs-cleared shipments with package weight and dimension restrictions	
DHL (WORLDWIDE PRIORITY)	DHL shipping	
XPO LOGISTICS FREIGHT INC	XPO shipping to any location in the USA	
UPS GROUND	UPS shipping (150 pound weight restriction)	
BESTWAY	Morbark will ship with the most economical carrier	
FED-EX ECONOMY	FedEx shipping within the USA	
UPS 2ND DAY AIR (BLUE)	UPS expedited shipping (150 pound weight restriction)	
UPS 3RD DAY AIR	UPS expedited shipping (150 pound weight restriction)	
UPS NEXT DAY AIR (RED)	UPS expedited shipping (150 pound weight restriction)	
UPS NEXT DAY AIR SAT. DEL.	UPS expedited shipping and will deliver on Saturday-not guaranteed time (150 pound weight restriction)	
CUSTOMER PICK UP-WILL CALL	Customer will be notified to pick the product up at warehouse facility	
BESTWAY INTERNATIONAL	Morbark will ship the most economical way internationally	
BESTWAY INTERNATIONAL AIR IMMEDIATE	Morbark will ship the most economical way internationally by air	
BESTWAY INTERNATIONAL OCEAN IMMEDIATE	Morbark will ship the most economical way internationally by ocean	
BESTWAY INTERNATIONAL WAIT FOR FULL LOAD	Morbark will ship with a machine going into a container if possible	

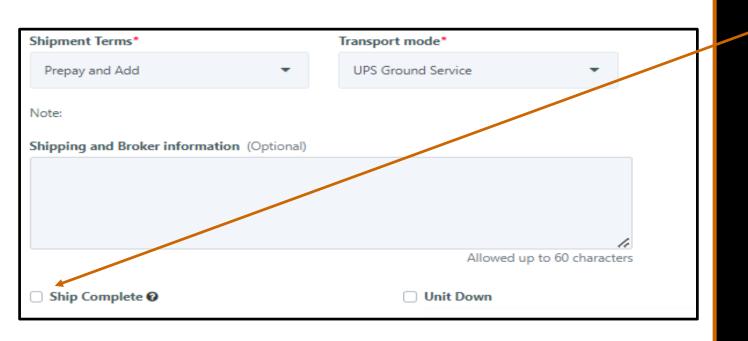
Cheat Sheets-Transport Mode

Transport Mode (shown below) has quite a few options (breakdown to the left) and if you have any questions on them please work with the Parts Department via the <u>CONTACT US</u> link.

Transport mode*
UPS Ground Service 💌
)

Allowed up to 60 characters

Cheat Sheets- Ship Complete



Ship Complete is an option offered on all orders and when it is selected it means that the product will not ship until all items are in stock.

This does guarantee 1 freight charge.

If at any point you would like to change an existing order from Ship Complete to ship what we have- work with the customer service team via CONTACT US link.







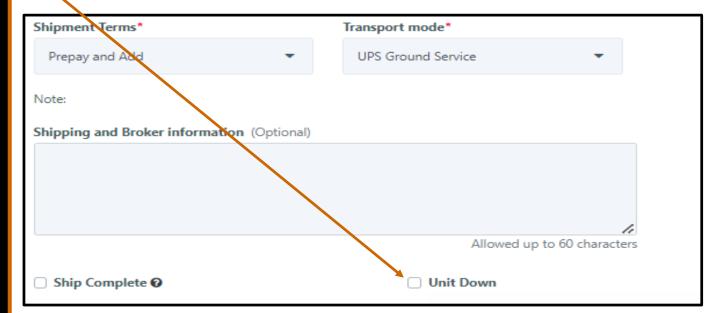


Cheat Sheets- Unit Down

<u>Unit Down</u> (also called Machine Down) is an option offered on all orders and when it is selected it means that you or your customer has an urgent need for the product due to future potential or current Machine down

This will be required to have expedited shipping method such as Next Day Air, 2nd Day Air, or 3 Day Air (we will work with you on items that cannot be shipped Air).

After selecting Unit Down and placing orderplease immediately go to the CONTACT US page and fill out the Parts Order Machine Down Form. Failure to file this form could lead to delay's in processing and shipping.











Cheat Sheets-

Shipping and Broker Information

We have explained that when using Collect Shipment Terms we need your shippers account number, carrier contact information, and the carrier's company name provided in the Shipping and Broker Information.

For all orders we would like to know if the delivery location needs one of the below and if so please note in the Shipping and Broker information.

- Delivery is in Residential area
- Delivery has Limited access
- Liftgate is needed
- Receiving Dock is Indoors

This helps us provide accurate Freight/Shipping costs at time of invoicing. Failure to do so could lead to additional charges on an order after invoicing.

Shipping and Broker Information

Shipment Terms*	Transport mode*
Prepay and Add 🔹	UPS Ground Service 👻
Note:	
Shipping and Broker information (Optional)	
	1.
	Allowed up to 60 characters
Ship Complete 🕑	Unit Down